



Level 11, 139 Macquarie Street,  
Sydney, NSW, 2000

**24 June 2014**

**Lodgement of Scheme of Arrangement Court Order with ASIC**

Murchison Metals Limited (**MMX**) wishes to advise that it has today lodged with ASIC the Court Order made yesterday by the Supreme Court of New South Wales approving the scheme of arrangement between MMX and its members under which MMX will merge with Mercantile Investment Company Limited (**MVT**).

A copy of the Court Order is attached.

**Paul Jensen**  
**Lead Independent Director**  
**Murchison Metals Ltd**



Issued: 23 June 2014 4:07 PM

### JUDGMENT/ORDER

#### COURT DETAILS

Court	Supreme Court of NSW
Division	Equity
List	Corporations Registrar's List
Registry	Supreme Court Sydney
Case number	2014/00131488

#### TITLE OF PROCEEDINGS

First Plaintiff	Murchison Metals Ltd ACN 078257799
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Corporation subject of the proceeding	Murchison Metals Ltd
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#### DATE OF JUDGMENT/ORDER

Date made or given	23 June 2014
Date entered	23 June 2014

#### TERMS OF JUDGMENT/ORDER

1 Pursuant to the Corporations Act 2001 (Cth) subsection 411(4)(b) of the Corporations Act 2001 (Cth) (Act), the scheme of arrangement between the plaintiff, Murchison Metals Ltd ACN 078 257 799 (MMX), and the holders of ordinary shares in MMX, other than Excluded Shareholders, in the form contained in Annexure C of the Explanatory Memorandum, which is Exhibit P1 in this proceeding, be approved.

2 Pursuant to subsection 411(12) of the Act, MMX be exempted from compliance with subsection 411(11) of the Act in relation to Order 1.

3 A reference to an Excluded Shareholder in these orders means: (a) Mercantile Investment Company Limited (MVT); (b) Associates (within the meaning given in the Corporations Act 2001) of MVT; (c) any nominees or custodians of an Associate of MVT; and (d) any nominees or custodians of MVT.

4 These orders to be entered forthwith.

#### SEAL AND SIGNATURE



Signature	Mark Lacey
Capacity	Chief Clerk
Date	23 June 2014

If this document was issued by means of the Electronic Case Management System (ECM), pursuant to Part 3 of the Uniform Civil Procedure Rules (UCPR), this document has taken to have been signed if the person's name is printed where his or her signature would otherwise appear.