

Notice reference number: 0665.14.06

Notice date: 24/06/2014

What's this about?

Effective date: 24/06/2014

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|--|----------------------------------|-----------------------------------|-----------------------------|---|----------------------------|--|
| <input checked="" type="radio"/> ASX Trade | <input type="radio"/> ASX 24 | | | | | |
| <input checked="" type="radio"/> Trading | <input type="radio"/> Clearing | <input type="radio"/> Settlement | | | | |
| <input type="radio"/> Operations | <input type="radio"/> Technology | <input type="radio"/> Market Data | <input type="radio"/> Rules | <input checked="" type="radio"/> Compliance | <input type="radio"/> Risk | <input checked="" type="radio"/> Other |

Title

Scentre Group – Admission and Commencement of Official Quotation

Description

Security holders of Westfield Group (WDC) and Westfield Retail Trust (WRT) approved by the requisite majorities at meetings held on 29 May 2014 and 20 June 2014, resolutions in relation to a restructure of WDC (Restructure) and a merger of the Australian and New Zealand business of WDC with WRT (Merger Proposal).

As part of the Merger Proposal, each fully paid ordinary share in Westfield Holdings Limited and each fully paid ordinary unit in Westfield Trust will be stapled to each fully paid ordinary unit in Westfield Retail Trust 1 and each fully paid ordinary unit in Westfield Retail Trust 2 forming a new stapled security which will trade under the name Scentre Group (Group)(ASX Code: SCG).

Official quotation of the Group's stapled securities is expected to commence at 10:09am (+/- 15 secs) AEST on Wednesday 25 June 2014 on a deferred settlement basis.

Quoted Securities: 5,325,518,228 fully paid stapled securities

ASX Code: SCG

Time: 10:09am (+/- 15 secs) AEST

Date: Wednesday 25 June 2014

ASX Trade Abbreviation: SCENTRE

ISIN: AU000000SCG8

Home Branch: Sydney

Industry Classification: 4040 Real Estate

Australian Registered Office: Level 28
85 Castlereagh Street
Sydney NSW 2000

Principal Administrative Office: As above Phone: +61 2 9333 4800
Website: www.scentregroup.com

Company Secretary: Maureen McGrath

Share Registry: Computershare Investor Services Pty Limited
60 Carrington Street

Sydney NSW 2000

Balance Date: 31 DecemberCHESS: Participating. The Company will also operate an issuer sponsored subregister.Dividend Policy: See page 102 of the SecurityHolder Booklet dated 14 April 2014Activities: Property Management and DevelopmentASX Restricted Securities: NilSecurities not quoted: Nil**INDICATIVE KEY DATES**

The following timetable is for the deferred settlement trading in the Group's Stapled Securities.

| Date | Event |
|------------------------|--|
| Monday 23 June 2014 | Second Court hearing |
| Tuesday 24 June 2014 | Lodgement of Court Order with ASIC in relation to the Restructure Effective Date for the Restructure and Merger Proposal Last day of trading in the securities of Westfield Group (ASX Code: WDC) and Westfield Retail Trust (ASX Code: WRT) |
| Wednesday 25 June 2014 | Commencement of Official Quotation in Scentre Group stapled securities on a deferred settlement basis – 10:09am (+/- 15 secs) AEST (ASX Code: SCG) |
| Friday 27 June 2014 | Record date for the Restructure and Merger Proposal |
| Wednesday 2 July 2014 | Holding statements sent Last day of deferred settlement trading |
| Thursday 3 July 2014 | First day of trading on a normal (T+3) basis (ASX code: SCG) |
| Tuesday 8 July 2014 | Settlement of all on-market trades conducted on a deferred settlement basis from 25 June to 2 July 2014 and first settlement of trades conducted on a T+3 basis |

What do I need to do and by when?

Please refer to the Westfield Retail Trust SecurityHolder Booklets dated 14 April and 3 June 2014.

Need more information?

For further information please call the Westfield Trust Securityholder Information Line on 1800 674 015 (within Australia) or on +61 3 9415 4121 (outside Australia) at any time from 8.30am to 5.00pm (Sydney time) Monday to Friday.

Issued by
Simon DanielsContact Details
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