



25 June 2014

## ASX RELEASE

# ROC CONFIRMS RECEIPT OF NON BINDING INDICATIVE PROPOSAL

ROC confirms it has received a confidential, unsolicited, indicative and incomplete proposal in relation to the acquisition of all the issued share capital of ROC.

As required under the merger implementation deed between ROC and Horizon Oil dated 29 April 2014, following receipt of the proposal, ROC notified Horizon Oil of the approach.

Shareholders do not need to take any action in response to the proposal. There is no certainty that the proposal will develop into a formal offer to ROC's shareholders.

**Alan Linn**  
Executive Director  
& Chief Executive Officer

For further information please contact:  
**Renee Jacob**  
Group Manager  
Investor Relations & Corporate Affairs  
Tel: +61-2-8023-2096  
Email: [rjacob@rocoil.com.au](mailto:rjacob@rocoil.com.au)