



25 June 2014

FOR IMMEDIATE RELEASE TO THE MARKET

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UBS SELF FUNDING INSTALMENTS: DIVIDEND ANNOUNCEMENT

UBS AG, Australia Branch ("**UBS**") issued **GMGSSA** & **GMGSSB** Series of UBS Self Funding Instalments over fully paid Shares of Goodman Group pursuant to the Product Disclosure Statement dated 02-Oct-07 ("**PDS**").

Goodman Group recently announced the following dividend ("**Dividend**"):

Dividend amount: \$0.1035 Final Dividend

Ex-Dividend Date: 26 June 2014

Dividend record date: 30 June 2014

Dividend payment date: 26 August 2014

The Dividend is 0.00% Franked.

Correspondingly, the **GMGSSA** & **GMGSSB** UBS Self Funding Instalments will commence trading ex-Dividend on 26 June 2014 and will have a Dividend record date of 30 June 2014.

Holders should be aware that Goodman Group may amend the amount of the Dividend payable (or revoke payment of the Dividend) prior to the Dividend payment date and Holders are entitled only to the Dividend actually paid by Goodman Group.

The Dividend will not be paid in cash to the Holder. In accordance with the PDS, UBS is directed by the Holder to apply the Dividend to reduce the outstanding Loan Amount and Completion Payment of the UBS Self Funding Instalment, which UBS has applied as follows:

| ASX Code for UBS Self Funding Instalment | Loan Amount | | Completion Payment | |
|---|-------------|-----------|--------------------|-----------|
| | Old | New | Old | New |
| GMGSSA | \$25.6763 | \$25.5728 | \$25.6763 | \$25.5728 |
| GMGSSB | \$13.5766 | \$13.4731 | \$13.6607 | \$13.5572 |

The new Loan Amount and Completion Payment will be effective from the Ex-Dividend Date of 26 June 2014.

Capitalised terms used in this announcement have the same meaning as that given in the PDS.

Yours faithfully,

UBS AG, Australia Branch
Neil Martin
Manager – Settlements

UBS AG, Australia Branch
Grant Schwulst
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