LBT Innovations Limited

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25 June 2014

Placement: Cleansing Notice

In accordance with section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**), LBT Innovations Ltd (ASX:LBT) (**Company**) gives notice that:

- On 25 June 2014, the Company issued a total of 2,952,594 ordinary shares in the capital
 of the Company at an issue price of \$0.135 under a placement to various professional and
 sophisticated investors without disclosure to investors under Part 6D.2 of the Corporations
 Act;
- 2. This notice is being given under section 708A(5)(e) of the Corporations Act;
- 3. As at the date of this notice:
 - (a) the Company has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company;
 - (b) the Company has complied with section 674 of the Corporations Act; and
 - (c) there is no information which is "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed by the Company under section 708A(6)(e) of the Corporations Act.

By the order of the Board

Genthie

Lusia Guthrie

CEO