



WILSON
ASSET MANAGEMENT

Priority offer for new LIC Future Generation Investment Fund

Dear fellow shareholder,

I would like to offer you a priority in a new Listed Investment Company (LIC) with dual objectives of providing investors with exposure to selected Australian Fund Managers and supporting Australian charities. I would also like to invite you to attend a presentation about the new LIC. Please see invitation overleaf.

About Future Generation Investment Fund

The LIC intends to invest in funds managed by selected Australian fund managers who have indicated they will forgo all management and performance fees. These fees are expected to be more than 1.0% of assets per annum. A number of other service providers have also indicated they will provide their services on a pro bono basis.

The LIC's charitable goal will involve the company donating 1.0% of assets per annum to Australian charities with a focus on supporting children at risk. The difference between the forgone fees by service providers including the fund managers and the annual donation amount is for the benefit of shareholders.

More details about the Future Generation Investment Fund will be included in the Prospectus which will be available on 7 July 2014.

Wilson Asset Management's involvement

The team at Wilson Asset Management is passionate about making a difference and in keeping with this purpose, intend to support the Future Generation Investment Fund by providing services, such as accounting and marketing services, on a pro bono basis. I will be a director and will not receive a director's fee.

Becoming a shareholder – Priority offer for WAM, WAX, WAA shareholders*

Future Generation Investment Fund intends to raise money by a Prospectus during July and August with shareholders of WAM Capital Limited (WAM), WAM Research Limited (WAX) and WAM Active Limited (WAA) to be offered a priority allocation to apply for shares. If you would like a Prospectus emailed or posted to you when it becomes available, please fill in your details overleaf.

Presentation RSVP

If you wish to attend the presentation, please RSVP by filling in your details in the form overleaf and return it by email at info@futuregeninvest.com.au, post to GPO Box 4658 Sydney NSW 2001 or fax on 02 9247 6855. Alternatively, please call our office on 02 9247 6755. You are welcome to invite family and friends.

We look forward to seeing you at the investor presentation.

Kind regards
Geoff Wilson

*Any person who wishes to acquire shares in the proposed offer should first consider and evaluate the Prospectus and will need to use an application form accompanying the Prospectus.

Investor Presentation Invitation – please tick ☐

Adelaide <input type="checkbox"/>	Perth <input type="checkbox"/>	Canberra <input type="checkbox"/>	Brisbane <input type="checkbox"/>	Sydney <input type="checkbox"/>	Melbourne <input type="checkbox"/>
Tuesday 8 July 2014	Thursday 10 July 2014	Monday 14 July 2014	Tuesday 15 July 2014	Wednesday 16 July 2014	Friday 18 July 2014
National Wine Centre of Australia Cnr Botanic & Hackney Rd Adelaide	Rydges Hotel Cnr King & Hay Streets, Perth	Belconnen Premier Inn 110 Benjamin Way Belconnen	Brisbane Convention & Exhibition Centre Cnr Merivale & Glenelg Streets South Bank Brisbane	Wesley Conference Centre Lyceum Theatre 220 Pitt Street Sydney	Morgans at 401 401 Collins Street Melbourne
10.00am–11.00am	1.00pm–2.00pm	10.00am–11.00am	10.00am–11.00am	10.00am–11.00am	10.00am–11.00am

Prospectuses will be available at each presentation.

☐ I am unable to attend the presentation - I would like a Prospectus by email 

☐ I am unable to attend the presentation - I would like a Prospectus by post 

Name: _____

Address: _____

Email: _____

Telephone: _____

Guest name(s) & email(s): _____
