

ASX ANNOUNCEMENT

NOTICE UNDER SECTION 708A OF THE CORPORATIONS ACT 2001

26 June 2014

As announced earlier today, Buderim Ginger Limited (**Company**) has today issued 2,065,702 fully paid ordinary shares in the Company at \$0.50 per share (**Shares**) to sophisticated investors and the Company's Chief Financial Officer.

As required under section 708A(6) of the Corporations Act 2001 (Act), the Company gives notice that:

- 1 The Shares were issued without disclosure under Part 6D.2 of the Act.
- This notice is being given under section 708A(5)(e) of the Act.
- 3 As at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (b) section 674 of the Act.
- As at the date of this notice, there is no excluded information as defined in section 708A(7) and section 708A(8) of the Act which is required to be disclosed by the Company.

ENDS