



ASX ANNOUNCEMENT

ASX Code: HBSHB

Date: 26 June 2014

Heritage Bank Retail Bonds - Interest Payment

Heritage Bank Limited (**Heritage**) has determined the interest rate and interest payable for Heritage Bank Retail Bonds for the period commencing 20 June 2014 and ending on 21 September 2014.

Interest Rate	7.25% p.a.
Days in Interest Period	94 days
Interest Payable per Heritage Bank Retail Bond	\$1.8671
Record Date (close of business)	12 September 2014
Interest Payment Date	22 September 2014 ¹

Note

- 1 The Heritage Bank Retail Bonds Offer Document provides that where an Interest Payment Date falls on a day that is not a Business Day, interest will be paid on the next Business Day following the Interest Payment Date, being Monday 22 September 2014. Interest will continue to accrue until that date. This provision explains the changes to the Days in Interest Period and Interest Payable per Heritage Bank Retail Bond sections detailed above.

For more information please contact:

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