



HopgoodGanim

27 June 2014

Australian Securities Exchange
Company Announcement Platform

By facsimile: 1300 135 638

Our Ref: 1350669 – Katherine Hammond

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Dear Sir/Madam

**Landbridge Energy Australia Pty Ltd – Off-Market Takeover Bid for
Westside Corporation Limited: Section 630(3) Notice**

We refer to the off-market takeover bid (**Offer**) under Part 6.5 of the *Corporations Act 2001* (Cth) (**Corporations Act**) by Landbridge Energy Australia Pty Ltd ACN 168 060 366 (**Landbridge**) to acquire up to 100% of the ordinary shares in Westside Corporation Limited ACN 117 145 516 (**Target**) pursuant to its replacement bidder's statement dated 6 May 2014, as supplemented by a second supplementary bidder's statement dated 22 May 2014 and varied by the notice of variation dated 12 June 2014 (**Bidder's Statement**).

Capitalised terms which are not defined in this correspondence have the meaning given in the Bidder's Statement.

Please find **attached** a copy of Landbridge's notice under section 630(3) of the Corporations Act, to advise of the status of the Defeating Conditions (**630(3) Notice**).

The 630(3) Notice has been or will be lodged with the Target today.

Yours faithfully

HopgoodGanim

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Notice under section 630(3) of the Corporations Act 2001 (Cth)

To: Westside Corporation Limited ACN 117 145 516 (WestSide)

To: ASX Limited

This is a notice given by Landbridge Energy Australia Pty Ltd ACN 158 060 369 (Landbridge) in relation to the offer dated 8 May 2014 made under its off-market takeover bid to acquire up to 100% of the ordinary shares in WestSide (Offer) pursuant to its replacement bidder's statement dated 6 May 2014 (Replacement Bidder's Statement), as supplemented by a second supplementary bidder's statement dated 22 May 2014 and varied by the notice of variation dated 12 June 2014 (Bidder's Statement).

Capitalised terms that are not otherwise defined in this notice have the meaning given to them in the Bidder's Statement.

In accordance with section 630(3) of the Corporations Act 2001 (Cth), Landbridge gives notice that

1. as at the date of this notice, Landbridge has, by notices dated 14 May 2014, 20 May 2014 and 27 June 2014, declared the Offer free from all of the conditions of the Offer (which are set out in section Schedule A of the Replacement Bidder's Statement), as detailed below:
 - (a) as advised by Landbridge by ASX Announcement dated 14 May 2014 (and clarified on 20 May 2014) the Defeating Condition in item (b) ("Chinese regulatory approval") has been fulfilled as at the date of this notice;
 - (b) so far as Landbridge is aware as at the date of this notice the Defeating Condition in item (a) ("Minimum ownership") has not been fulfilled, but the Offer has been declared freed of that Defeating Condition by notice dated 27 June 2014; and
 - (c) so far as Landbridge is aware as at the date of this notice the Defeating Conditions in item (c) – (j), which are only capable of being fulfilled at the end of the Offer Period, have not been fulfilled but the Offer has been declared free of those conditions by notice dated 27 June 2014; and
2. as far as Landbridge is aware, at the time of giving this notice, Landbridge's voting power in WestSide (being its relevant interest in WCL shares) is 20.69%.

Dated: 27 June 2014

Signed for and on behalf of Landbridge Energy Australia Pty Ltd



Cheng Ye

(Director, Landbridge Energy Australia Pty Ltd)