



UBS Rolling Self Funding Instalments

Supplementary Product Disclosure Statement dated 27 June 2014 ("SPDS")

UBS AG, Australia Branch

ABN 47 088 129 613

(AFSL 231087)

This SPDS supplements the Product Disclosure Statement dated 2 February 2009 ("PDS") and together they set out the terms of issue of the SSR Series of UBS Rolling Self Funding Instalments ("UBS Rolling Self Funding Instalment" or "UBS RSFIs") issued by UBS AG, Australia Branch. This SPDS is to be read together with the PDS and the Supplementary Product Disclosure Statements dated 21 April 2013, 6 December 2011 and 15 February 2011. Words defined in the PDS and the Supplementary Product Disclosure Statements have the same meaning in this SPDS.

ANNUAL INTEREST DATE AND NEW AMOUNTS

In accordance with the PDS, the Interest Amount due on the Annual Interest Date of 27 June 2014, will be automatically added to the Loan Amount for each UBS Rolling Self Funding Instalment.

This SPDS specifies below the Interest Amounts and the new Loan Amounts and Completion Payments of the UBS RSFIs, as of the Annual Interest Date of 27 June 2014.

UBS Rolling Self Funding Instalments will commence trading with the new amounts specified below on 30 June 2014.

NOTES FOR TABLE OF UBS RSFI SERIES

Amounts as at 27 June 2014: The table below sets out the Interest Amount payable on the Annual Interest Date of 27 June 2014 and the new Loan Amount and Completion Payment as at the date of this SPDS (ie 27 June 2014) for each UBS RSFI. These amounts vary during the Term of each Series of UBS RSFIs as set out in the PDS. You can obtain the current Loan Amount and Completion Payment by contacting UBS on 1800 633 100.

Interest Rate: The current Interest Rate, determined by UBS as described in Part 2.3.3 of the PDS, is available from UBS by calling 1800 633 100.

Termination of UBS RSFI Series: In accordance with the PDS, on each Annual Interest Date (until the Final Maturity date) UBS may, at its discretion, terminate any series of UBS RSFIs.

UBS has terminated the following series at close on 27 June 2014.

ASX Code
CCLSST
QBESSS

Interest Amount and new Loan Amount and Completion Payment

SSR, SSS, SST & SSU Series

ASX Code	Issuer of Underlying Security	Old Loan Amount (Completion Payment) per UBS SFI	Interest Amount	New Loan Amount (Completion Payment) per UBS SFI
AGKSSR	AGL Energy Limited	\$ 6.5385	\$ 0.4176	\$ 6.9561
AMPSSR	AMP Limited	\$ 2.1006	\$ 0.1343	\$ 2.2349
ANZSSR	Australia and New Zealand Banking Group Ltd	\$ 0.5210	\$ 0.0332	\$ 0.5542
ANZSSS	Australia and New Zealand Banking Group Ltd	\$ 9.4375	\$ 0.6021	\$ 10.0396
ANZSST	Australia and New Zealand Banking Group Ltd	\$ 11.8270	\$ 0.7550	\$ 12.5820
ASXSSR	ASX Limited	\$ 8.4875	\$ 0.5415	\$ 9.0290
AWCSST	Alumina Limited	\$ 0.5693	\$ 0.0440	\$ 0.6133
BHPSSR	BHP Billiton Limited	\$ 16.5114	\$ 1.0930	\$ 17.6044
BXBSSR	Brambles Limited	\$ 3.1687	\$ 0.2024	\$ 3.3711
CBASSS	Commonwealth Bank of Australia Limited	\$ 20.0822	\$ 1.2811	\$ 21.3633
CBASST	Commonwealth Bank of Australia Limited	\$ 36.3051	\$ 2.3275	\$ 38.6326
CCLSSR	Coca-Cola Amatil Limited	\$ 3.4554	\$ 0.2205	\$ 3.6759
CSLSSR	CSL Limited	\$ 22.9563	\$ 1.4646	\$ 24.4209
IAGSSR	Insurance Australia Group Limited	\$ 2.8497	\$ 0.1837	\$ 3.0334
LLCSSR	Lend Lease Corporation Ltd	\$ 3.6389	\$ 0.2322	\$ 3.8711
LLCSST	Lend Lease Corporation Ltd	\$ 4.4117	\$ 0.2820	\$ 4.6937
MQGSSR	Macquarie Group Limited	\$ 13.5720	\$ 0.8659	\$ 14.4379
NABSSR	National Australia Bank Limited	\$ 2.5478	\$ 0.1625	\$ 2.7103
NABSSS	National Australia Bank Limited	\$ 11.2587	\$ 0.7189	\$ 11.9776
NABSST	National Australia Bank Limited	\$ 16.1975	\$ 1.0521	\$ 17.2496
ORGSSR	Origin Energy Ltd	\$ 6.8551	\$ 0.4487	\$ 7.3038
ORGSST	Origin Energy Ltd	\$ 7.3586	\$ 0.4878	\$ 7.8464
ORISSR	Orica Ltd	\$ 0.2238	\$ 0.0143	\$ 0.2381
ORISST	Orica Ltd	\$ 10.1875	\$ 0.6823	\$ 10.8698
RIOSSS	RIO Tinto Limited	\$ 30.6645	\$ 2.1739	\$ 32.8384
STOSSR	Santos Limited	\$ 7.1800	\$ 0.4801	\$ 7.6601
STWSSR	SPDR S&P ASX 200 Fund	\$ 18.3727	\$ 1.1740	\$ 19.5467
SUNSSR	Suncorp Group Limited	\$ 1.8186	\$ 0.1160	\$ 1.9346
SUNSST	Suncorp Group Limited	\$ 6.4719	\$ 0.4177	\$ 6.8896

ASX Code	Issuer of Underlying Security	Old Loan Amount (Completion Payment) per UBS SFI	Interest Amount	New Loan Amount (Completion Payment) per UBS SFI
SYDSSR	Sydney Airport	\$ 1.2795	\$ 0.0816	\$ 1.3611
TA8SSR	Tabcorp Holdings Ltd	\$ 2.0021	\$ 0.1285	\$ 2.1306
TAHSST	Tabcorp Holdings Ltd	\$ 1.9793	\$ 0.1328	\$ 2.1121
TCLSSR	Transurban Group	\$ 1.0934	\$ 0.0698	\$ 1.1632
TCLSST	Transurban Group	\$ 3.2187	\$ 0.2054	\$ 3.4241
TLSSSR	Telstra Corporation Limited	\$ 1.1541	\$ 0.0736	\$ 1.2277
TLSSSU	Telstra Corporation Limited	\$ 2.1860	\$ 0.1401	\$ 2.3261
TTSSSR	Tatts Group Limited	\$ 0.9626	\$ 0.0614	\$ 1.0240
WBCSSR	Westpac Banking Corporation	\$ 1.1589	\$ 0.0739	\$ 1.2328
WBCSSS	Westpac Banking Corporation	\$ 10.9267	\$ 0.6976	\$ 11.6243
WBCSST	Westpac Banking Corporation	\$ 15.3087	\$ 0.9862	\$ 16.2949
WESSSR	Wesfarmers Limited	\$ 1.9636	\$ 0.1253	\$ 2.0889
WESSST	Wesfarmers Limited	\$ 21.6385	\$ 1.3948	\$ 23.0333
WFDSSU	Westfield Corporation	\$ 2.3536	\$ 0.1502	\$ 2.5038
WORSSR	WorleyParsons Limited	\$ 4.1485	\$ 0.2650	\$ 4.4135
WOWSSR	Woolworths Limited	\$ 11.5850	\$ 0.7391	\$ 12.3241
WOWSSU	Woolworths Limited	\$ 16.0503	\$ 1.0260	\$ 17.0763
WPLSSR	Woodside Petroleum Limited	\$ 16.5579	\$ 1.0619	\$ 17.6198
WPLSSS	Woodside Petroleum Limited	\$ 30.1017	\$ 2.3598	\$ 32.4615

Important Information

The information in this SPDS is of general nature only and has been prepared without taking into account the objectives, financial situation and particular needs of investors. Accordingly, before making a decision to acquire, hold or dispose of UBS RSFIs, you should consider whether such an investment is appropriate having regard to your objectives, financial situation and particular needs, and consult your adviser or broker. You should read this SPDS together with the PDS (and the Supplementary Product Disclosure Statements noted on page 1) and consider them before making any decision as to whether to acquire, hold or dispose of UBS RSFIs.

UBS does not accept any liability or responsibility for, and makes no representation or warranty, whether express or implied, as to the affairs of any Underlying Entity included in this SPDS. You should obtain independent advice from a stockbroker or licensed financial adviser on the nature, activities and prospects of the Underlying Entities and the merits of an investment in the Underlying Entities or any Series of RSFIs. You should not take the historical prices of any Security as an indication of future performance.

This is a SPDS for the purposes of ASX Market Rules and Part 7.9 of the Corporations Act. The ASX takes no responsibility for the contents of this SPDS.

The UBS RSFIs have been admitted to trading status by the ASX and are therefore able to be traded on the Australian Securities Exchange.

The definitions and principles of construction used in the PDS apply in this SPDS.

Applications for UBS RSFIs may only be made on the basis of information set out in the PDS as supplemented by this SPDS (and the other Supplementary Product Disclosure Statements). Copies of the PDS, this SPDS and the other Supplementary Product Disclosure Statements may be obtained from UBS on request.

UBS disclosure of interests

Options traders in a UBS Entity may buy UBS RSFIs and/or exchange traded options in Securities comprising the Underlying Parcel as principal. UBS Entities as principal will be conducting transactions in various Securities, including UBS RSFIs and Securities comprising the Underlying Parcel. UBS Securities may conduct such transactions as agent for UBS Entities, as well as for other principals.

UBS Entities may have previously acted, and may currently or in the future from time to time act as an adviser to the Underlying Entity for which it may receive fees and commissions.

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