

EST. 1817

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27 June 2014

Mr Ross Pullen Warrant Administration Australian Securities Exchange Level 6, 20 Bridge St Sydney NSW 2000

Dear Mr Pullen,

Re: Westpac Vanilla Instalment Equity Warrants (Westpac VIEWs) over securities in SPDR S&P/ASX 200 Fund (STW)

Westpac Banking Corporation, as issuer of VIEWs over the following securities, notifies of an amendment to the previously announced distribution in respect of those securities:

Distribution/Entitlement of Security

| Securities | SPDR S&P/ASX 200 Fund (STW) |
|----------------------------------|-----------------------------|
| Distribution/Entitlement | Adjusted final distribution |
| Amount | \$0.9850 per security |
| Franking percentage | 49.40% |
| Ex-distribution/Entitlement Date | 26 June 2014 |
| Record Date | 30 June 2014 |
| Payment Date | 9 July 2014 |

As a result of the SPDR S&P/ASX 200 Fund amending their distribution, Westpac are amending the previously announced distribution payable on the Westpac VIEWs listed below from \$0.9606 per security to \$0.9850 per security

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For further information please contact Westpac Banking Corporation on 1800 990 107.

For and on behalf of Westpac Banking Corporation











