

Structured Investments
Level 5, 275 Kent Street
Sydney NSW 2000
Telephone: 1800 990 107
Facsimile: (02) 9274 5083

www.westpac.com.au/structuredinvestments

27 June 2014

Mr Ross Pullen
Warrant Administration
Australian Securities Exchange
Level 6, 20 Bridge St
Sydney NSW 2000

Dear Mr Pullen,

Re: Westpac Self-Funding Instalments over securities in SPDR S&P/ASX 200 Fund (STW))

Westpac Banking Corporation ("Westpac"), as issuer of Self-Funding Instalments ("SFI") over the following securities, notifies of an amendment to the previously announced distribution in respect of those securities:

Distribution/Entitlement of Security

Securities	SPDR S&P/ASX 200 Fund (STW)
Distribution/Entitlement	Adjusted final distribution
Amount	\$0.9850 per security
Franking percentage	49.40%
Ex-distribution/Entitlement Date	26 June 2014
Record Date	30 June 2014
Payment Date	9 July 2014

As a result of the SPDR S&P/ASX 200 Fund amending their distribution, Westpac are amending the previously announced distribution payable on the SFIs listed below from \$0.9606 per security to \$0.9850 per security.

Resulting Change in Completion Payment for each Self Funding Instalment

ASX Code	Previous Completion Payment	Distribution Adjustment	New Completion Payment
STWSWB	\$15.9886	\$0.0244	\$15.9642
STWSWC	\$21.9438	\$0.0244	\$21.9194
STSWWD	\$30.0449	\$0.0244	\$30.0205
STWSWG	\$22.6159	\$0.0244	\$22.5915
STSWWH	\$16.0797	\$0.0244	\$16.0553
STWSWI	\$28.5394	\$0.0244	\$28.5150
STSWO	\$45.3984	\$0.0244	\$45.3740

For further information please contact Westpac Banking Corporation on 1800 990 107.

For and on behalf of Westpac Banking Corporation