



Monday, 30 June 2014

The Manager
Company Announcements
Australian Stock Exchange Limited
20 Bridge Street
SYDNEY NSW 2000

Dear Sir / Madam

Completion of Security Purchase Plan

I enclose a statement in relation to the completion of Spark Infrastructure's Security Purchase Plan.

Yours faithfully,

A handwritten signature in blue ink, appearing to read "Alex Finley". The signature is stylized and cursive.

Alexandra Finley
Company Secretary



ASX RELEASE

Monday, 30 June 2014

Completion of Security Purchase Plan

Spark Infrastructure is pleased to announce completion of its Security Purchase Plan (SPP) after accepting all valid applications from eligible securityholders for approximately \$45.7 million of new stapled securities. Proceeds of the SPP will be used for general corporate purposes.

The new stapled securities will be issued at a price of \$1.76 per new stapled security, being equivalent to the issue price of stapled securities issued under the Institutional Placement undertaken on 20 May 2014 and representing a discount of 3.6% to the closing price of \$1.825 per stapled security on 5 June 2014 (being the last trading day before the Record Date for the SPP).

Allotment of 25,989,500 new stapled securities is expected to occur today, 30 June 2014, with updated holding statements expected to be dispatched on Friday, 4 July 2014.

All new stapled securities issued under the SPP will rank equally with existing stapled securities and will be entitled to the 2014 Half Year distribution of 5.75 cents per stapled security, payable in September 2014.

Further Information:

Mario Falchoni
General Manager
Investor Relations and Corporate Affairs

Phone: 02 9086 3607
Mobile: 0418 401 415