



## SOVEREIGN GOLD COMPANY LIMITED

**Sovereign Gold Company Limited**  
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### Contact

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### Latest News

[www.sovereigngold.com.au](http://www.sovereigngold.com.au)

### Directors / Officers

John Dawkins AO  
Michael Leu  
Julian Malnic  
Peter Meers  
Jacob Rebek

**ASX Symbol: SOC**

## Major shareholder acquires Mount Adrah Stake

Sovereign Gold Company Limited (**Sovereign Gold**) (ASX: SOC) advises that Hudson Resources Limited (ASX: HRS) (**Hudson**) has acquired a 17.2% holding in Mount Adrah Gold Limited (**Mount Adrah**), a subsidiary of Sovereign Gold.

Hudson completed the acquisition of 10 million shares and 10 million options in Mount Adrah from AceA Resources Pte Ltd for \$2 million (20 cents per share). Mount Adrah has 58 million shares on issue, giving a value to Mount Adrah of \$11.6 million based on the acquisition price.

Hudson holds 40 million shares in Sovereign Gold representing a 25.5% interest.

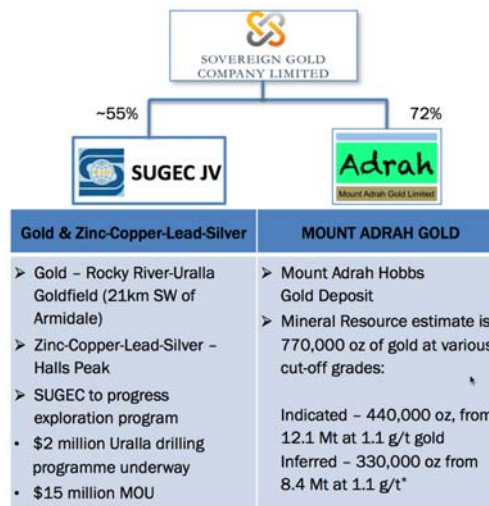
"We are very encouraged by this display of confidence by Hudson, which have maintained their position in Sovereign Gold since its IPO back in 2011", said Michael Leu, Sovereign Gold CEO.

"Mount Adrah is Sovereign Gold's flagship project, and Hudson taking such a strong position bodes well for its future prospects."

### Corporate Restructure

Sovereign Gold and Precious Metal Resources Limited (ASX: PMR) announced a proposed corporate restructuring to rationalise and simplify the structure and assets of each company (ASX 9 April 2014). The meeting for shareholders to approve the restructure is expected to be held in the current quarter.

### Post Restructure Interests



### For further information please contact:

Investor Relations, Henry Kinstlinger  
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*\*The information regarding the Mineral Resource is extracted from the report entitled "Hobbs Pipe - Mineral Resource Update Additional Information" created 27<sup>th</sup> December 2013 and is available to view on [www.sovereigngold.com.au/investors.htm](http://www.sovereigngold.com.au/investors.htm). The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcement and, in the case of estimates of Mineral Resources or Ore Reserves, that all material assumptions and technical parameters underpinning the estimates in the relevant market announcement continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcement.*