

30 June 2014

Market Announcements Office  
Australian Securities Exchange  
10th Floor, 20 Bridge Street  
Sydney NSW 2000

#### **MERGER WITH SPUR VENTURES INC. – MALAYSIAN SHAREHOLDERS**

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The attached letter has today been sent to shareholders with their registered address in Malaysia.



**JULIE FIDLER**  
Company Secretary

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**Atlantic Gold NL**

ABN 82 062 091 909

[insert date] 2014

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MR JOHN SAMPLE

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SAMPLETOWN VIC 3030



Dear Securityholder,

**Important information about your investment in Atlantic Gold NL**

Our records show that you hold ordinary shares in Atlantic Gold NL (ACN 062 091 909) (**Atlantic**). If you have sold all of your ordinary shares in Atlantic, please disregard this letter.

As announced by Atlantic to the Australian Securities Exchange (**ASX**) on 15 May 2014, Atlantic and Spur Ventures Inc. (**Spur**) have entered into a merger implementation deed dated 15 May 2014 in relation a proposed transaction under which Spur will acquire all of the ordinary shares on issue in Atlantic by way of a scheme of arrangement under Part 5.1 of the Australian Corporations Act 2001 (Cth) between Atlantic and its shareholders (**Scheme**).

Subject to the terms and conditions of the Scheme, Atlantic shareholders holding fully paid ordinary shares will be entitled to receive 0.05564 of a common share of Spur and 0.02782 of a share purchase warrant (each whole warrant a **Spur Warrant**) for each fully paid ordinary share of Atlantic held. Each Spur Warrant will be exercisable to acquire one Spur common share for a period of four years following the date of implementation of the Scheme at a price of C\$0.60 per share. Atlantic shareholders holding partly paid ordinary shares will be entitled to receive for each partly paid share held 10% of the consideration otherwise payable to a holder of fully paid ordinary shares for each fully paid share held.

The Scheme is conditional on, among other things, the approval of Atlantic shareholders and approval of the Federal Court of Australia.

The terms and conditions of the proposed transaction are contained in a scheme booklet which has been published by Atlantic (**Scheme Booklet**). A copy of the Scheme Booklet is available on Atlantic's website ([www.atlanticgold.com.au](http://www.atlanticgold.com.au)) and on the ASX website ([www.asx.com.au](http://www.asx.com.au)).

According to our records, your registered address is in Malaysia. Due to the fact that your registered address is in Malaysia, and because of legal restrictions in Malaysia, we have determined that it is not appropriate to send you a copy of the Scheme Booklet. If you had a postal address in Australia, Singapore, New Zealand, the United Kingdom or the United States we would have sent you a copy of the Scheme Booklet.

However, we have enclosed a copy of the proxy forms relating to the meetings of Atlantic shareholders at which the transaction will be considered. If you wish to vote in favour of or against the transaction, please complete and return the proxy forms in accordance with the instructions therein. Further information relating to the proxy forms is contained in the Scheme Booklet.

The meetings of Atlantic shareholders are scheduled to be held on Thursday 31 July 2014, at 10:00am (Sydney time) at Launceston Room, Lower Ground Floor North Wing, The Menzies Hotel, 14 Carrington Street, Sydney, New South Wales 2000, Australia.

It is important to note that if you wish to object to the Scheme you may do so by appearing at a hearing currently scheduled for Wednesday, 6 August 2014 before the Federal Court of Australia (New South Wales Registry) in Sydney, Australia.

Further information on Atlantic and the transaction will continue to be made available on Atlantic's website and on the ASX website.

Should you wish to contact us, you may do so at the following number: +61 (0) 2 9410 0993 (within Australia), Monday to Friday between 9.00am and 6.00pm (Sydney time).

Thank you for your continued support of Atlantic.

Yours sincerely

Ron Hawkes (Chairman)

***This letter does not constitute, and should not be construed as constituting, an offer for subscription or purchase, or an invitation to subscribe for or purchase, any securities in Malaysia.***