



MARKET RELEASE

1 July 2014

Ochre Group Holdings Limited

TRADING HALT

The securities of Ochre Group Holdings Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Thursday, 3 July 2014 or when the announcement is released to the market.

Security Code: OGH

Elvis Onyura
Senior Adviser, Listings Compliance (Sydney)



1 July, 2014

**Mr Elvis Onyura
Senior Adviser, Listings compliance (Sydney)
Australian Securities Exchange Limited
20 Bridge Street
Sydney NSW 2000**

Dear Elvis

Request for Trading Halt on OGH Securities

Pursuant to ASX Listing rule 17.1, Ochre Group Holdings Limited ("the Company") hereby requests a trading halt on its securities before commencement of trading on Tuesday, July 1, 2014, pending an announcement to the market regarding Ochre's Wunmunna Transaction with Ascot Resources, which is significant and material to the company.

The Company anticipates that a request to lift the trading halt will be made no later than the opening of trading on Thursday, 3 July, 2014, concurrent with the release of an announcement in respect to the transaction.

The Company is not aware of any reason why the trading halt should not be granted.

**Yours faithfully
Ochre Group Holdings Limited**

A handwritten signature in blue ink, appearing to read "Vaz Hovanessian", is written over the company name.

**Vaz Hovanessian
Company Secretary**