



BetaShares

Exchange Traded Funds

1 July 2014

Market Announcements Office

ASX Limited

FINAL DISTRIBUTION ANNOUNCEMENT-QOZ

BetaShares Capital Ltd ("BetaShares"), the issuer of the following exchange traded fund quoted on the AQUA Market of ASX (the "Fund"), announces the following final distribution amount for the distribution period ended 30 June 2014:

Final Distribution Amount

FUND	ASX CODE	CENTS PER UNIT
BetaShares FTSE RAFI Australia 200 ETF	QOZ	26.509641

Estimated Distribution Breakdown*

AUSTRALIAN INCOME	
Interest	2.29%
Dividends - Franked	42.92%
Dividends - Unfranked	3.15%
Conduit Foreign Income	3.37%
Other Income	4.18%
FOREIGN INCOME	
Dividends	0.00%
Interest	0.00%
Other Income	2.81%
CAPITAL GAINS TAXABLE AUSTRALIAN PROPERTY	
Capital Gains - Discounted	0.00%
Capital Gains - Indexation Method	0.00%
Capital Gains - Other Method	0.00%
CAPITAL GAINS NON TAXABLE AUSTRALIAN PROPERTY	
Capital Gains - Discounted	0.67%
Capital Gains - Indexation Method	0.01%
Capital Gains - Other Method	38.13%
NON-ASSESSABLE AMOUNTS	
CGT Concession Amount	0.48%
Tax Deferred Income	1.99%
Tax Free Income	0.00%
NET CASH DISTRIBUTION	100.00%

* A tax statement, providing you with final component information for tax purposes, will be issued separately later in July.

Non Cash Items

Franking Credits (cents per unit)	4.116677
Foreign Income Tax Offsets (cents per unit)	0.086887

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As previously announced, the following distribution timetable will apply for the Fund for the distribution period:

Distribution Timetable

EVENT	DATE
Ex Distribution Date	1 July 2014
Record Date	3 July 2014
Payment Date	16 July 2014

The Distribution Reinvestment Plan ("DRP") is operating for this distribution. Any DRP elections must be received by the registrar, Link Market Services, by 4 July 2014.

DRP Issue Price

QOZ	\$12.17914836
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The issue of units under the DRP will be processed on 16 July 2014.

You must be registered as a unitholder of the Fund as of the Record Date to be eligible to receive a distribution. To be eligible, you will need to have purchased your units prior to the Ex Distribution Date, for the transaction to have been settled and for your unitholding to have been entered on the register as of the Record Date.

To receive your distribution payment promptly, please ensure that the correct bank account details have been provided to the registrar before the Record Date.

Fund Payment Notice

The Fund declares that it is a managed investment trust for the purposes of Subdivision 12-H of Schedule 1 of the Taxation Administration Act 1953 (Cth) ("TA Act") in respect of the income year ended 30 June 2014.

For the purposes of Subdivision 12-H of Schedule 1 of the TA Act, this distribution includes a 'fund payment' amount of 1.141224 cents per ordinary unit in respect of the income year ended 30 June 2014, calculated as the sum of the following components:

- Other Australian Sourced Income
- Capital Gains Taxable Australian Property – Discounted (multiplied by 2)
- Capital Gains Taxable Australian Property – Indexation method
- Capital Gains Taxable Australian Property – Other method

IMPORTANT INFORMATION: This information has been prepared by BetaShares Capital Ltd (ACN 139 566 868 AFS License 341181) ("BetaShares") the issuer of the exchange traded funds ("ETFs"). It is general information only and does not take into account any person's objectives, financial situation or needs. The information does not constitute an offer of, or an invitation to purchase or subscribe for securities. You should read the relevant PDS and ASX announcements and seek professional legal, financial, taxation, and/or other professional advice before making an investment decision regarding any BetaShares ETFs. For a copy of the PDS and more information about BetaShares ETFs go to www.betashares.com.au or call 1300 487 577.

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