



1 July 2014

The Manager  
Company Notices Section  
ASX Limited  
Exchange Centre  
20 Bridge Street  
Sydney NSW 2000

Dear Sir

**GOODMAN PLUS (GMPPA) DISTRIBUTION RATE FOR THE PERIOD 1 JULY 2014 – 30 SEPTEMBER 2014**

The Distribution Rate for the next Distribution Period (from 1 July 2014 to 30 September 2014 inclusive) will be the sum of the Market Rate and the Margin:

- + the Market Rate is the average mid-rate for bills for a term of 92 days as determined on the first business day of the Distribution Period, which is 2.6750%; and
- + the Margin is 3.9000%.

Consequently, at a Distribution Rate of 6.5750% the Distribution Amount for this Distribution Period will be 165.7260 cents per security. Please refer to the Explanatory Memorandum dated 28 August 2012 or Goodman PLUS terms available at [www.goodman.com](http://www.goodman.com) for information as to how Distribution Amounts are calculated.

Please contact the undersigned in relation to any queries.

Yours faithfully

A handwritten signature in black ink, appearing to read "Carl Bicego".

Carl Bicego  
**Company Secretary**