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2 July 2014

The Market Announcements Platform
ASX Limited
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

**WESTPAC SPS II (WBCPB) – CONFIRMATION OF DISTRIBUTION
FOR THE QUARTER ENDED 30 JUNE 2014 & PRO-RATA DISTRIBUTION**

Westpac Banking Corporation confirms that the following distribution payments have been made on 30 June 2014;

Pro-Rata Distribution payment per Reinvested Westpac SPS II	\$1.0396
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The Pro-Rata Distribution was paid to holders of Westpac SPS II who elected to participate in the Westpac SPS II Reinvestment Offer under Westpac Capital Notes 2 Prospectus dated 15 May 2014.

Full Distribution payment per Non- Participating Westpac SPS II for the quarter ended 30 June 2014	\$1.1262
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The distributions on Westpac SPS II were fully franked at the Australian company tax rate of 30%.

Yours sincerely

Timothy Hartin
Group Company Secretary
Westpac Banking Corporation