

farnsworth|shepard

Our Ref: HA/UXAR/600

3 July 2014

ASX Settlement Pty Limited
PO BOX H227
Australia Square
SYDNEY NSW 1215

Attention: Luke Griffiths
By Email: luke.griffiths@asx.com.au

Dear Sir,

RE: UXA RESOURCES LIMITED
(SUBJECT TO DEED OF COMPANY ARRANGEMENT) ("the Company")
ACN 112 714 397

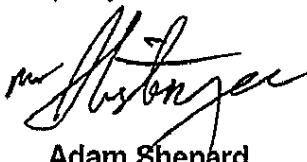
As you are aware, I was appointed as Deed Administrator of the Company on 22 November 2013, having previously been appointed as Voluntary Administrator of the Company on 26 July 2013.

I hereby advise that as a consequence of a resolution by creditors at a meeting held on Wednesday, 18 June 2014, the definition of "End Date" has been extended to 30 August 2014 in the Company's Deed of Company Arrangement, and the annexed Reconstruction Deed.

Shareholders are further advised that updates in relation to this matter will be provided by way of announcements on the ASX and also on my corporate website at www.farnsworthshepard.com.au.

Should you have any queries in relation to the above, please contact Alister Yee or Hollie Amos of this office.

Yours faithfully,
UXA RESOURCES LIMITED
(Subject to Deed of Company Arrangement)



Adam Shepard
Deed Administrator

c.c. *Simon Daniels*
ASX Listings Sydney
By Email Only: Simon.Daniels@asx.com.au



**Chartered
Accountants**

Level 5
2 Barrack St
SYDNEY NSW 2000

T +61 2 9262 4000
F +61 2 7903 8088
E fs@farnsworthshepard.com.au

GPO Box 3470
SYDNEY NSW 2001
www.farnsworthshepard.com.au

FS Insolvency Pty Limited t/as
Farnsworth Shepard
ABN 19 163 439 610