



Southern Cross Exploration N.L.

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PLEASE ADDRESS ALL CORRESPONDENCE TO GPO BOX 4246 SYDNEY NSW 2001
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3 July 2014

Company Announcements Office
Australian Securities Exchange Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Sir

Southern Cross Exploration NL - Placement to Mark R Johnson AO

Southern Cross Exploration (SXX) announces that it has reached agreement with Mr Mark R. Johnson AO to subscribe for 30,000,000 fully paid ordinary shares in SXX at a price of \$0.01 per share paid in cash for the purpose of raising capital.

Yours faithfully

Craig Coleman
Director