

**SKYCITY Entertainment Group Limited**

Federal House 86 Federal Street

PO Box 6443 Wellesley Street

Auckland New Zealand

Telephone +64 (0)9 363 6141

Facsimile +64 (0)9 363 6140

[www.skycitygroup.co.nz](http://www.skycitygroup.co.nz)

4 July 2014

Company Announcements Office  
Australian Stock Exchange  
Exchange Centre  
Level 6  
20 Bridge Street  
Sydney NSW 2000  
**AUSTRALIA**

**Number of Pages (including cover): 3**

Dear Sir/Madam

**RE: SKYCITY RECORD DATE FOR NEW ZEALAND CAPITAL NOTES  
INTEREST PAYMENT (SKC.AX)**

Please find attached notice forwarded to the New Zealand Exchange today.

Yours faithfully



Peter Treacy  
Company Secretary

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Listed Company Relations  
NZX Limited  
Level 2, NZX Centre  
11 Cable Street  
**WELLINGTON**

Dear Sir/Madam

**RE: SKYCITY CAPITAL NOTES APPENDIX 7 (SKC, SKC030)**

Pursuant to the Trust Deed for SKYCITY Entertainment Group Limited's Capital Notes, SKYCITY advises that the quarterly interest on the Capital Notes, payable on Friday 15 August 2014, will be paid to Capital Note holders on the register as at 5.00pm on Friday 1 August 2014. Details of the interest payment are included in the attached Appendix 7.

Yours faithfully



Peter Treacy  
Company Secretary

**Notice of event affecting securities**

NZSX Listing Rule 7.12.2. For rights, NZSX Listing Rules 7.10.9 and 7.10.10.  
For change to allotment, NZSX Listing Rule 7.12.1, a separate advice is required.

Number of pages including this one  
(Please provide any other relevant  
details on additional pages)

Full name of Issuer **SKYCITY ENTERTAINMENT GROUP LIMITED**

Name of officer authorised to make this notice **PETER TREACY** Authority for event, e.g. Directors' resolution **TRUST DEED**

Contact phone number **(09) 363 6141** Contact fax number **(09) 363 6140** Date **04 / 7 / 2014**

**Nature of event**  
Tick as appropriate  
Bonus Issue ☐ If ticked, state whether: Taxable ☐ / Non Taxable ☐ Conversion ☐ Interest ☒ Rights Issue Renounceable ☐  
Rights Issue non-renounceable ☐ Capital change ☐ Call ☐ Dividend ☐ If ticked, state whether: Interim ☐ Full Year ☐ Special ☐ DRP Applies ☐

**EXISTING securities affected by this** If more than one security is affected by the event, use a separate form.

Description of the class of securities **CAPITAL NOTES - Quarterly Interest** ISIN **NZSKCDA030C7**  
If unknown, contact NZX

**Details of securities issued pursuant to this event** If more than one class of security is to be issued, use a separate form for each class.

Description of the class of securities **N/A** ISIN   
If unknown, contact NZX

Number of Securities to be issued following event  Minimum Entitlement  Ratio, e.g. ① for ②  for

Conversion, Maturity, Call Payable or Exercise Date  Treatment of Fractions   
Enter N/A if not applicable Tick if *pari passu* ☐ OR provide an explanation of the ranking

Strike price per security for any issue in lieu or date Strike Price available.

**Monies Associated with Event** Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.

In dollars and cents  
Amount per security (does not include any excluded income) **\$0.0183** Source of Payment **PROFIT**  
Excluded income per security (only applicable to listed PIEs)   
Currency **NZ Dollars** Supplementary dividend details - NZSX Listing Rule 7.12.7  Amount per security in dollars and cents   
Total monies **\$1,397,054** Date Payable

**Taxation** Amount per Security in Dollars and cents to six decimal places

In the case of a taxable bonus issue state strike price \$  Resident Withholding Tax \$  Imputation Credits (Give details)   
Foreign Withholding Tax \$  FWP Credits (Give details)

**Timing** (Refer Appendix 8 in the NZSX Listing Rules)

**Record Date 5pm** For calculation of entitlements - **1 August, 2014** **Application Date** Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date. In the case of applications this must be the last business day of the week. **15 August, 2014**

**Notice Date** Entitlement letters, call notices, conversion notices mailed  **Allotment Date** For the issue of new securities. Must be within 5 business days of application closing date.

**OFFICE USE ONLY**  
Ex Date:  
Commence Quoting Rights:  
Cease Quoting Rights 5pm:  
Commence Quoting New Securities:  
Cease Quoting Old Security 5pm:  
Security Code:  
Security Code:  
