

MARKET RELEASE

7 July 2014

Goldsearch Limited

TRADING HALT

The securities of Goldsearch Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday 9 July 2014 or when the announcement is released to the market.

Security Code: GSE

Emma Badhni

Principal Adviser, Listings Compliance (Sydney)



Goldsearch Limited
ABN 73 006 645 754
Level 4, 20 Loftus Street
Sydney NSW 2000, Australia
(P) 61 2 9241 5999
(F) 61 2 9241 5599
gold@goldsearch.com.au
www.goldsearch.com.au

gsh/psh/gsh893

7 July 2014

Ms Emma Badhni
Principal Adviser Listings
Australian Securities Exchange
20 Bond Street
Sydney NSW 2000
By email to emma.badhni@asx.com.au

Dear Ms Badhni

Re: Request for Trading Halt

In accordance with Listing Rule 17.1 Goldsearch Limited (GSE) requests ASX to grant a trading halt in relation to its quoted securities. In accordance with Listing Rule 17.1 the Company states the following:

1. Reason for the trading halt

Pending release of an announcement regarding the execution of an agreement for a proposed new acquisition and changes to the board of directors.

2. Length of trading halt

Until the earlier of the announcement being made or 10 am Wednesday 9 July 2014.

3. The event that the Company expects to happen that will end the trading halt Release of the announcement referred to in 1 above by Goldsearch.

The Company is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

For and on behalf of the directors of Goldsearch Limited

P S Hewson Secretary