

7 July 2014

Lodged by ASX Online

The Manager
Company Announcements Office
ASX Limited
Level 4, 20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam

REQUEST FOR TRADING HALT

Yellow Brick Road Holdings Limited (ASX Code: YBR) requests a trading halt to be placed on the Company's securities, effective immediately, and provides the following information:

1. The Company makes the request pending the release of an announcement in relation to a proposed acquisition and capital raising.
2. The trading halt is to last until the earlier of the Company releasing an announcement on the proposed transactions or the commencement of trading on Wednesday, 9 July 2014.
3. The Company is not aware of any reason why the trading halt should not be granted.

Yours faithfully,

YELLOW BRICK ROAD HOLDINGS LIMITED

A handwritten signature in blue ink, appearing to read 'Richard Shaw'.

Richard Shaw
Company Secretary