



MARKET RELEASE

9 July 2014

3P Learning Limited

PRE-QUOTATION DISCLOSURE

3P Learning Limited was admitted to the Official List of ASX Limited today, Wednesday 9 July 2014.

The following information is released as pre-quotations disclosure.

1. The Company's Appendix 1A and Information Form and Checklist
2. The Company's constitution
3. The basis of allocation under the Prospectus
4. The conditions for the Conditional Market
5. The issue price and number of shares issued or transferred under each of the Broker Firm, Employee, Employee Gift, Priority and Institutional Offers
6. The intended date for sending holding statements
7. An indicative top 20 holders list
8. An indicative distribution schedule
9. The audited accounts of 3P Learning Pty Limited for the financial years ended 30 June 2011, 30 June 2012 and 30 June 2013 and its reviewed accounts for the half year ended 31 December 2013
10. A statement from the directors in accordance with listing rule 1.2.5A
11. A statement disclosing the extent to which the Company will follow, as at the date of its admission to the official list, the recommendations set by the ASX Corporate Governance Council.
12. The Company's securities trading policy
13. A statement setting out the number of securities subject to voluntary escrow and the escrow period applied to those securities

Security Code: TPN

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