

ASX RELEASE

9 July 2014

The Manager
ASX Market Announcements
Australian Securities Exchange
4th Floor, 20 Bridge Street
SYDNEY NSW 2000



Electronic Lodgement

Dear Sir or Madam

Company Announcement

Attached is the following announcement for release to the market:

- Envestra notes Takeovers Panel decision to decline to conduct proceedings.

Yours sincerely

A handwritten signature in black ink, appearing to read "Des Petherick", with a stylized flourish at the end.

Des Petherick
Company Secretary

Telephone: (08) 8418 1114

9 July 2014



Envestra notes Takeovers Panel decision to decline to conduct proceedings

Envestra Limited notes the decision of the Takeovers Panel to decline to conduct proceedings in relation to the application made by Envestra on 1 July 2014. Envestra's application related to the entitlement of Envestra shareholders accepting the takeover offer made by CK ENV Investments Pty Ltd (the **CK Offer**) to receive the benefit of Envestra's final dividend for 2013-14.

Envestra is currently considering the matter and will make a further announcement regarding the CK Offer and a proposed date for declaring a final dividend when a decision has been made. Pending that announcement, the Non Affiliated Directors advise shareholders to **take no action in relation to the CK Offer**.

For further information contact:

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