



MARKET RELEASE

11 July 2014

Elanor Investors Group

PRE-QUOTATION DISCLOSURE

Elanor Investment Fund (the "Fund") and Elanor Investors Limited (the "Company") were admitted to the Official List of ASX Limited ("ASX") today, Friday 11 July 2014. One unit in the Fund will be stapled to one share in the Company and will be jointly quoted and traded as stapled securities on ASX under the name Elanor Investors Group.

The following information is released as pre-quotations disclosure.

1. Appendix 1A and Information Form and Checklist.
2. The basis of allocation of stapled securities under the offer document.
3. The number of Stapled Securities issued under each of the rollover, broker firm, institutional offers.
4. Distribution schedule.
5. Top 20 holders list.
6. The constitution of each of the Fund and the Company.
7. Product Disclosure Statement and Prospectus.
8. Securities trading policy.
9. A statement that ASX reserves the right (but without limiting its absolute discretion) to remove the Company and/or the Trust if any of the units in the Trust and shares in the Company cease to be stapled together, or any equity securities are issued by the Trust or the Company which are not stapled to equivalent securities in the other entity.
10. A statement confirming implementation under the Implementation Deed.
11. A statement confirming completion of the Management Rights Deed.

12. A statement confirming that the acquisition of Hotel Ibis Styles Canberra Eagle Hawk and related property through the Eagle Hawk Hotel Acquisition Agreement has occurred.
13. A statement confirming that the Fund has acquired all units in Cradle Mountain Lodge Fund and Featherdale Wildlife Park Fund; and Elanor Management Pty Limited, a wholly owned subsidiary of Elanor Investors Limited, has acquired all shares in Featherdale Management Pty Limited under the Rollover and Exit Deeds.
14. Loan Security Plan and an Option Plan.

Security Code: ENN

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