



The Company Announcements Office  
Australian Stock Exchange Limited  
20 Bridge Street  
Sydney NSW 2000

11 July 2014

Dear Sir/Madam

**Notice under section 708A of the Corporations Act**

On 30 June 2014, Tidewater Investments Limited (ASX: TDI) (**Tidewater**) agreed to issue 2,870,985 ordinary shares (**Shares**) to Sophisticated or Professional Investors. On 11 July 2014, Tidewater issued a further 1,109,015 Shares to Sophisticated or Professional Investors to total 3,980,000 Shares (**Placement Shares**).

Tidewater gives notice under section 708A(5)(e) of the *Corporations Act 2001 (Cth)* ("**Corporations Act**") that:

- (a) the Placement Shares were issued without disclosure to investors under Section 708A(6) of Part 6D.2 of the Corporations Act and as permitted in compliance with Section 708A;
- (b) as at the date of this notice, Tidewater has complied with:
  - (i) the financial and audit provisions of Chapter 2M of the Corporations Act as they apply to it; and
  - (ii) the continuous disclosure provisions of the ASX Listing Rules pursuant to Section 674 of the Corporations Act; and
- (c) as at the date of this notice, all information of the kind that would be required to be disclosed as "excluded information" for the purposes of Section 708A(7) and (8) of the Corporations Act has been disclosed to the ASX.

A handwritten signature in black ink, appearing to read 'Andrew J. Brown', with a long horizontal stroke extending to the right.

Andrew Brown  
Director/Company Secretary