



MARKET RELEASE

14 July 2014

eBet Limited

TRADING HALT

The securities of eBet Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 16 July 2014 or when the announcement is released to the market.

Security Code: EBT

A handwritten signature in blue ink, appearing to read 'A Weaver', is written over a light blue rectangular background.

Andy Weaver
Senior Adviser, Listings Compliance (Sydney)



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14 July, 2014

Mr Andrew Weaver
Advisor, Listings Compliance (Sydney)
ASX Compliance Pty Ltd
20 Bridge Street
Sydney NSW 2000

Dear Andrew,

eBET LIMITED (ASX CODE: EBT)

REQUEST for Trading Halt:

Pursuant to ASX Listing Rule 17.1, eBET Limited (**eBET**) requests that a trading halt be granted by the ASX from the commencement of trading on 14 July, 2014 until the commencement of trading on 16 July, 2014 with respect to eBET's fully paid ordinary shares (ASX:EBT).

The trading halt is requested in connection with a proposed placement of fully paid ordinary shares.

For the purposes of ASX Listing Rule 17.1, eBET provides the following information:

- (a) the trading halt is necessary for the proposed placement to be conducted in an orderly manner;
- (b) eBET expects to make a market sensitive announcement in conjunction with the proposed placement, but remains uncertain whether it will be able to do so before the commencement of trading on 16 July 2014;
- (c) eBET requests that the trading halt remain in place until the earlier of eBET making an announcement regarding the outcome of the proposed placement and related transaction, and the commencement of trading on 16 July 2014; and
- (d) eBET is not aware of any reason why the trading halt should not be granted, nor is it aware (at this stage) of any other information which should be notified to the market.

Please contact me if you require any further information

Yours sincerely,

Tony Toohey
CEO & Managing Director