

Notice

Notice reference number: [Insert ref number]

| What's this about | ? | | Effective | Effective date: 14/07/2014 | |
|-------------------|------------|-------------------|-----------------|----------------------------|--|
| ✓ ASX Trade | ASX 24 | | | | |
| ✓ Trading | Clearing | Settlement | | | |
| Operations | Technology | Market Data Rules | Compliance Risk | ✓ Other | |
| <u>Title</u> | | | | | |

3P Learning Limited – Satisfaction of Conditions for Conditional Market

Description

Further to ASX Notice 0746.14.07 dated 8 July 2014, 3P Learning Limited (the "Company") advised ASX Limited ("ASX") today, Monday 14 July 2014, of the satisfaction of the conditions for the conditional market.

ASX therefore advises that the Company's securities will trade from the commencement of trading today, Monday 14 July 2014, on a <u>deferred settlement basis only</u>. The "CT" tag attached to the Company's securities trading on ASX Trade will be removed.

The following indicative timetable applies.

| Date | Event | | |
|-------------------------|---|--|--|
| Friday, 11 July 2014 | Last day of conditional trading | | |
| Monday, 14 July 2014 | Conditions for the conditional market fulfilled (confirmed prior to market open – by 8:30am AEST) | | |
| | Trading commences on a deferred settlement basis only (ASX Code: TPN) | | |
| Tuesday, 15 July 2014 | Holding statements sent to successful applicants | | |
| | Last day of trading on a deferred settlement basis | | |
| Wednesday, 16 July 2014 | First day of trading on a normal (T+3) basis (ASX Code: TPN) | | |
| Monday, 21 July 2014 | Settlement of all on-market trades conducted on a conditional and/or deferred settlement basis from 9 to 15 July 2014, and first settlement of trades conducted on a normal (T+3) basis | | |

What do I need to do and by when?

For further details, please refer to the prospectus dated 19 June 2014.

ASX Notice (continued)

Need more information?

For further information please contact the Company's offer information line on 1800 132 875 (within Australia) or +61 1800 132 875 (outside Australia) from 8:30am to 5:30pm AEST Monday to Friday (business days only).

Issued by

Andy Weaver

Contact Details

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