

14 July 2014

The Manager Company Announcements Office Australian Securities Exchange 20 Bridge Street Sydney NSW 2000

RE: SEYMOUR WHYTE LIMITED (ASX: SWL) - RELEASE OF SHARES FROM ESCROW

Seymour Whyte Limited advises that 10,400 fully paid ordinary shares are due to be released from escrow on 29 July 2014. These shares were issued under the Employee Exempt Share Plan approved by Shareholders at the Annual General Meeting in November 2011.

Yours faithfully

Lisa Dalton

Company Secretary