

Attention: Company Announcements

Company: ASX

From: Platypus Asset Management P/L

From: Platypus Asset Manageme

Fax No: 1 300 135 638

Reference: Notice of initial substantial shareholder -

Virtus Health Limited (PEX)

Date: 14 July 2014

No of 2 Including header

Pages:

Dear Sir/Madam,

Please find attached Form 603.

Regards,

Doylald Williams

CXO

Platypus Asset Management

Platypus Asset Management Pty Ltd Suite 1602, 1 Alfred Street Sydney NSW 2000 Phone 02 8270 8200 Fax 02 9262 5997 Email info@platypusassetmanagement.com.au

Form 603

Corporations Act 2001 Section 671B

Notice of initial substantial shareholder

Τo

Virtus Health Limited

ACN

129 643 492

1. Details of substantial shareholder

Name AÇN

Platypus Asset Management

33118016087

2. Details of voting power

| Class of securities | Number of securities | Person's votes | Voting power |
|---------------------|----------------------|----------------|--------------|
| FPO | 4,740,039 | 4,740,039 | 5.95% |
| | | | "" |
| | | | |

3. Details of relevant interests

| Holder of relevant interest | Nature of relevant interest | Class and number of securities |
|-----------------------------|-----------------------------|--------------------------------|
| Platypus Asset Management | Investment management | Ordinary |

4. Details of present registered holders

| Holder of relevant interest | Registered holder of securities | Person entitled to be a registered holder | Class and number of securities |
|-----------------------------|---------------------------------|---|-----------------------------------|
| n/a | | | |
| | | ' | • |

5. Consideration

| Holder of relevant interest | Date of acquisition | Co | onsideration | Class and number |
|-----------------------------|---------------------|--------------|--------------|------------------|
| | " | Cash | Non cash | |
| Platypus Asset Management | 11/6/13 to 10/7/14 | \$30,973,081 | | FPO 4,740,039 |
| | | | - | " |
| | | | " | |

6. Associates

| Name and A C N / A R S N | Nature of association |
|--------------------------|-----------------------|
| | 1 11 |
| | |

7. Addresses

| Name | Address |
|---------------------------|--|
| Platypus Asset Management | Suite 1602, 1 Alfred Street, Sydney, 2000, NSW |
| | |

Signature

