

14 July 2014

ELEMENTOS COMPANY PRESENTATION

Attached is the presentation to be used by Company management in investor meetings in Australia over the next week.

For more information, please contact:

Calvin Treacy

Managing Director

Phone: +61 7 3221 7770

Email: admin@elementos.com.au

Elementos is an Australian, ASX-listed, diversified metals company, including Cleveland, an advanced stage tin-copper and tungsten project in Tasmania, together with a number of prospective copper and gold assets in South America and Australia.

Please visit us at www.elementos.com.au

Company Presentation

July 2014

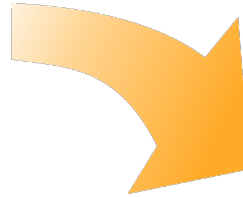


*... developing today for
tomorrow's tin*

Why Invest in **TIN**?

elementos.com.au

Tin SUPPLY



DECREASING

Tin DEMAND



INCREASING

Expected GROWTH



27kt p.a. by 2020

Tin CONSUMPTION



377kt by 2020

Why Invest in TIN?

elementos.com.au

Worldwide 2020



Consumption
377 kt per annum



Production
296 kt per annum

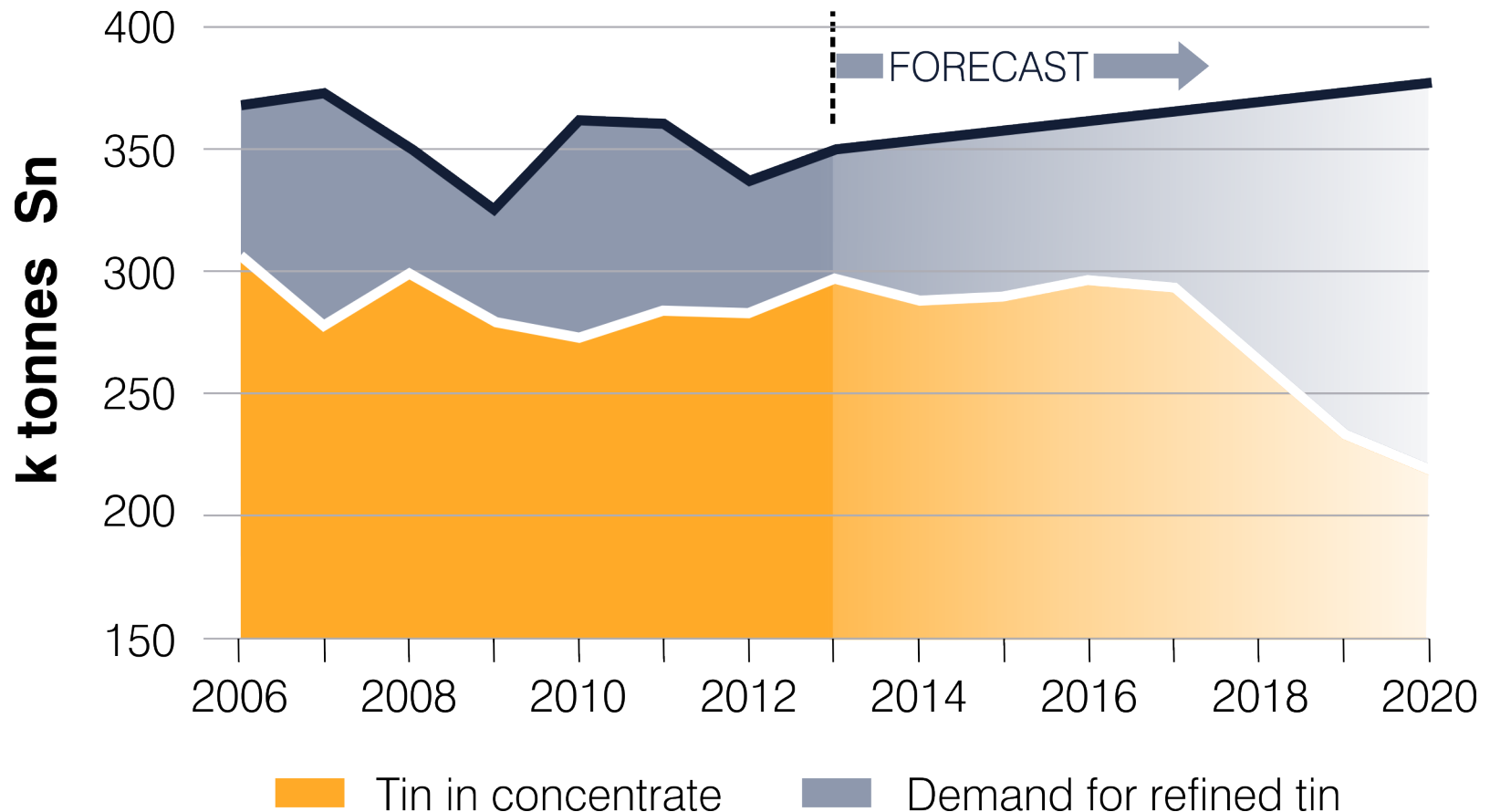
=

21% PRODUCTION
SHORTFALL

Why Invest in TIN?

elementos.com.au

Mine Supply and Refined Demand

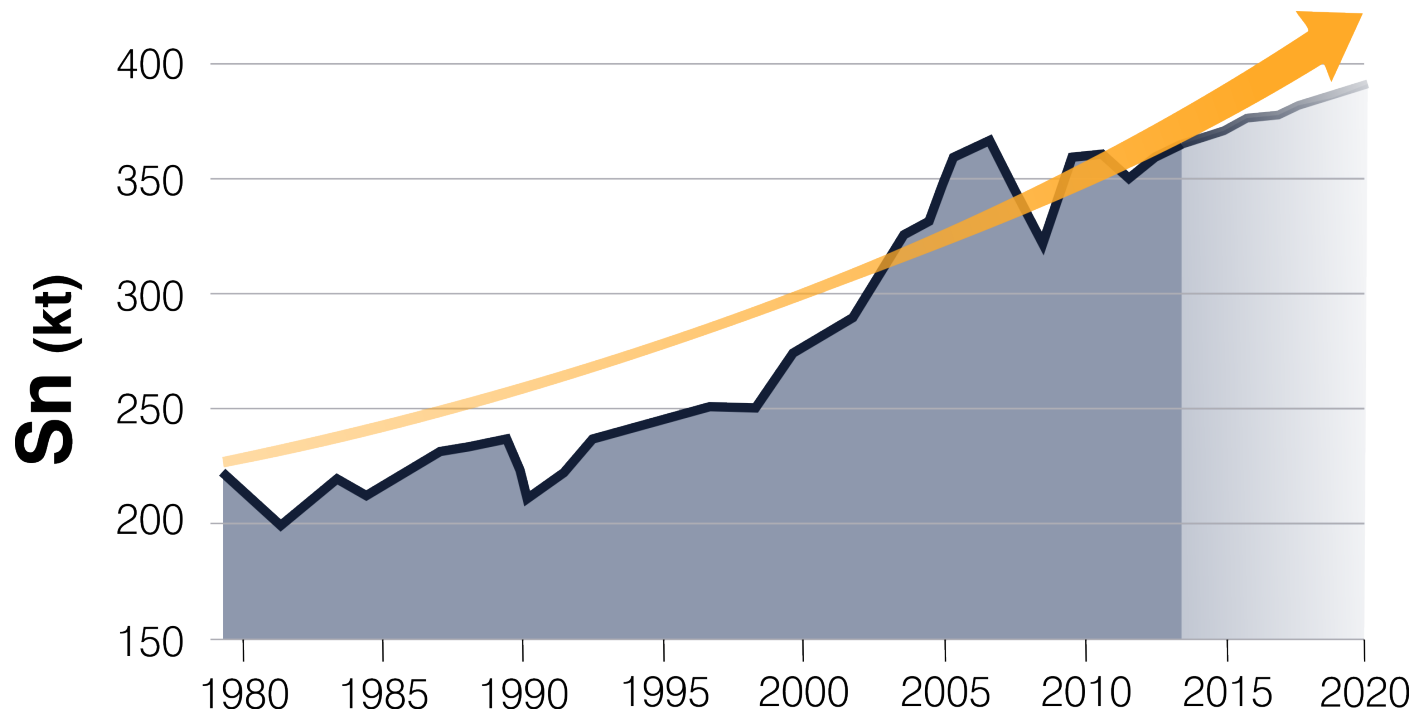


Why Invest in TIN?

elementos.com.au

Worldwide Demand 2012

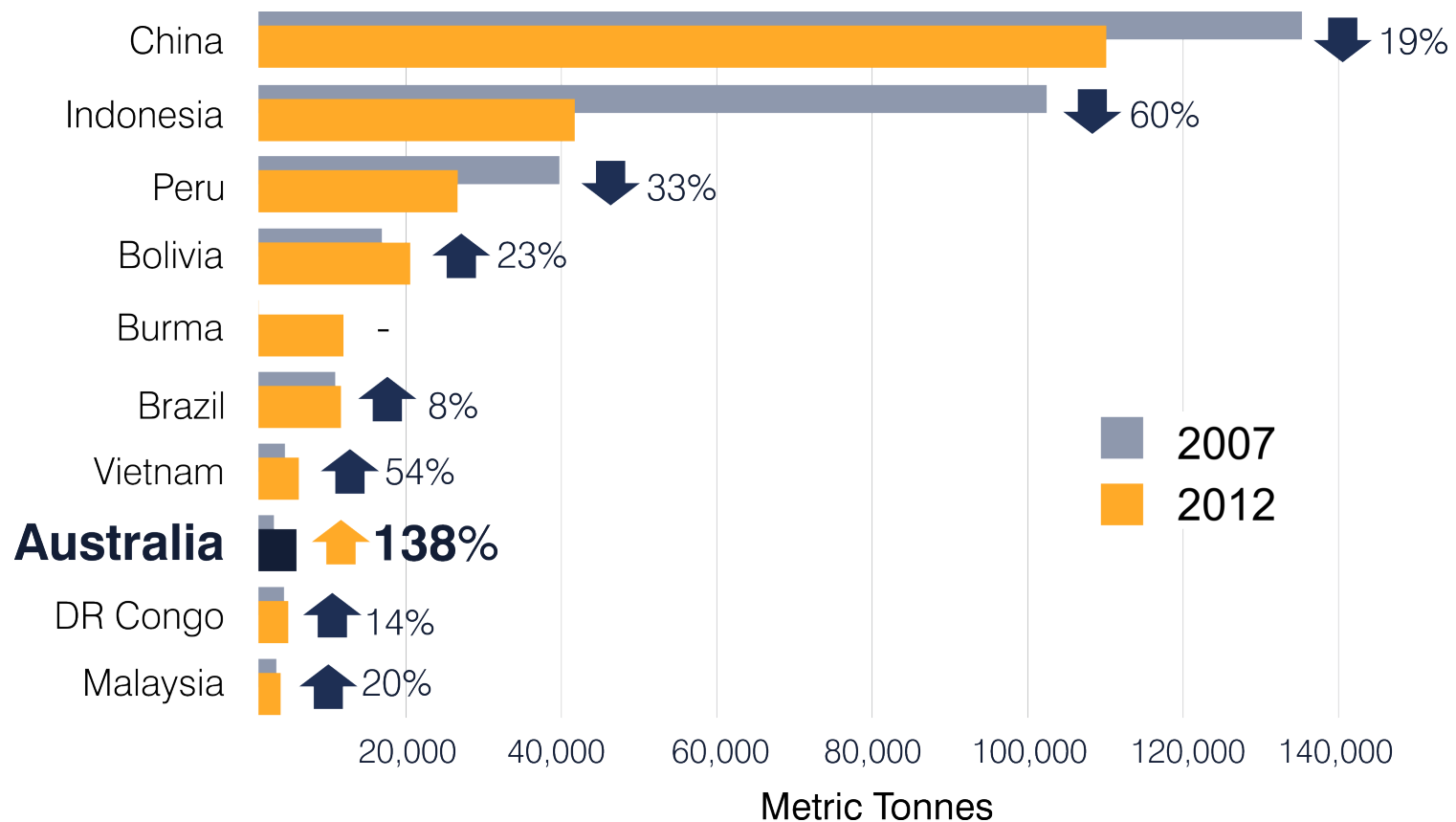
PROJECTED **11%** INCREASE TO **377kt/yr** BY 2020



Why Invest in TIN?

elementos.com.au

Top 10 World Primary Tin Producers 2012 v 2007

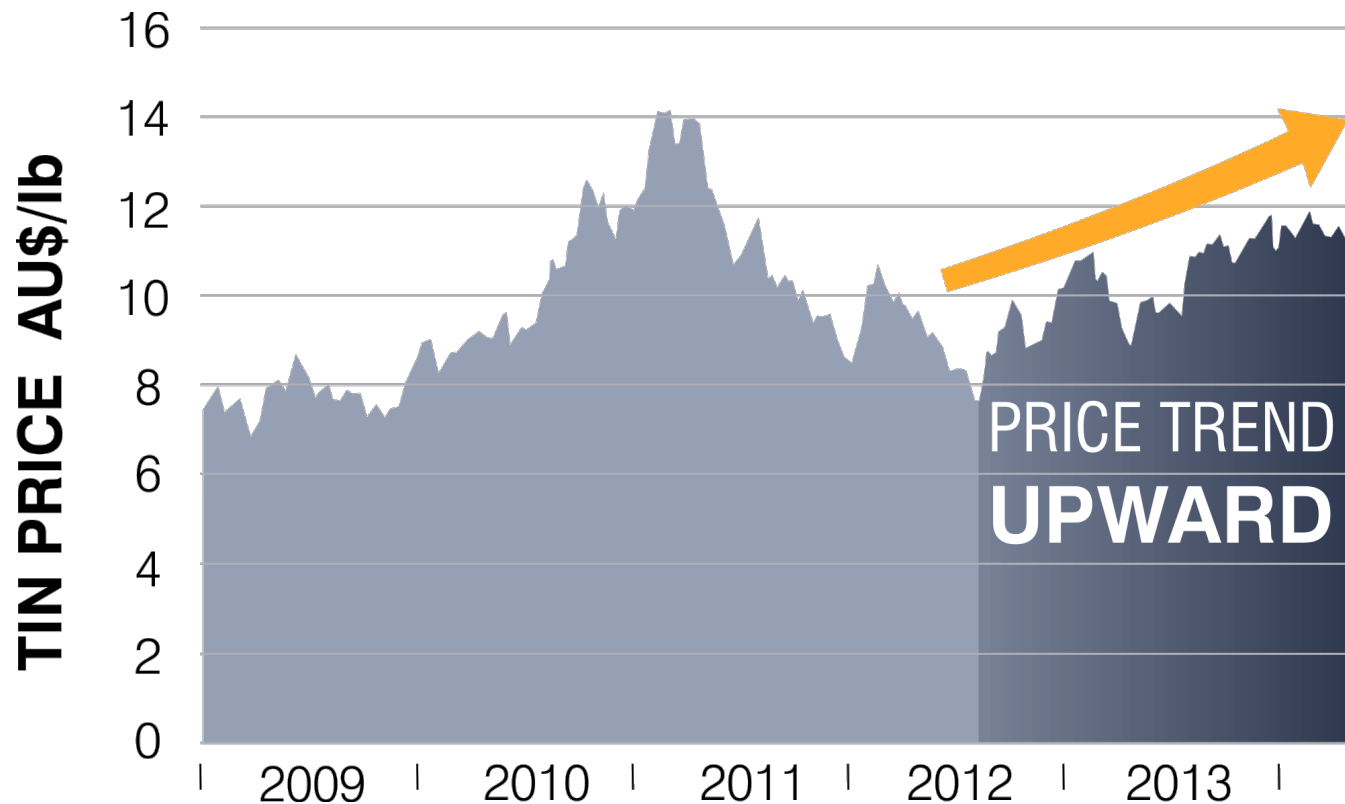


Indonesian 2012 production is understated by USGS. ITRI CRU data quotes 2012 Indonesian production at 96kt compared to a peak of 120kt in 2005 & 2006 (25% reduction). 2014 estimated Indonesian tin in concentrate production is 90kt.

Why Invest in **TIN**?

elementos.com.au

Tin price expected to Increase



Why Invest in **TIN**?

elementos.com.au

Tin **USES*** today



Why Invest in **TIN**?

elementos.com.au

Tin **USES** for
emerging markets

Solar Cells

Li Ion Batteries

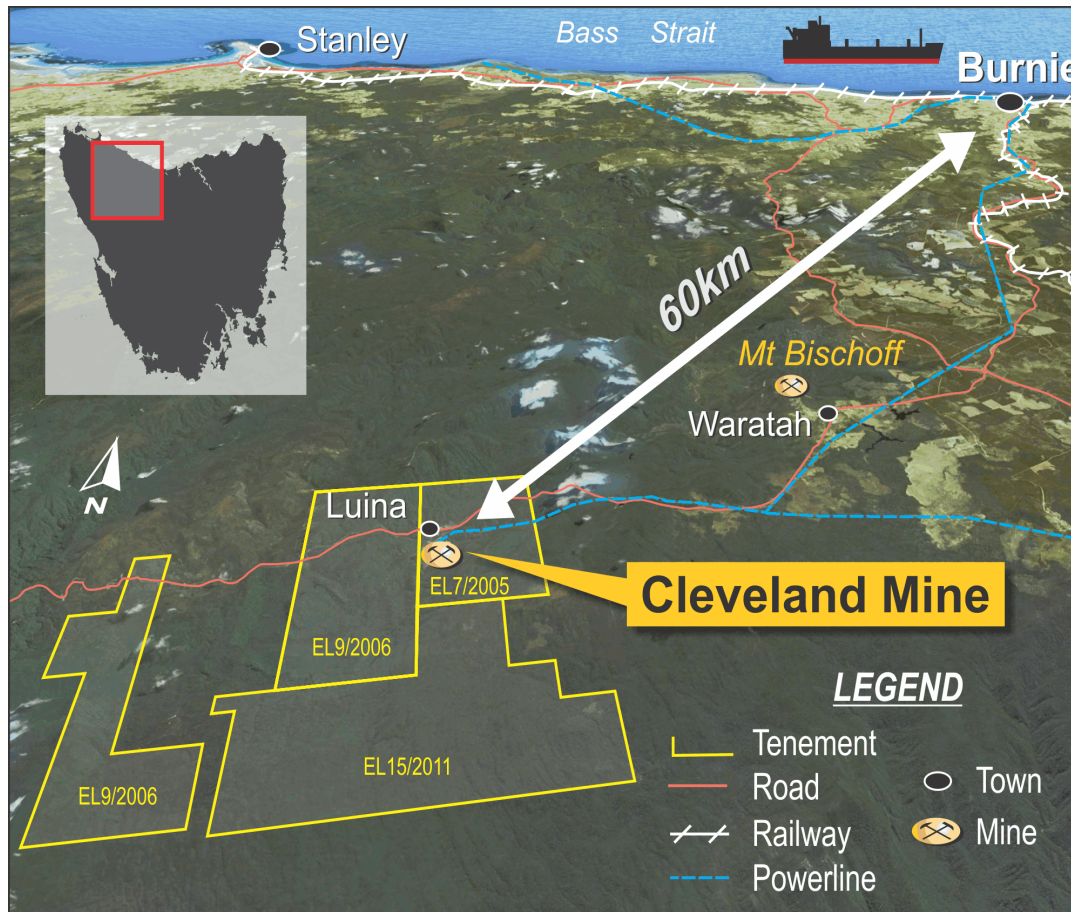
Stainless Steel

New Technologies



Location & Infrastructure

elementos.com.au



PORT

Export port 60km
NE at Burnie

ROADS

Sealed road
access to Burnie

LABOUR

Skilled mining
labour in the region

POWER

Transmission lines
through project site

WATER

Water resources in
the tenement areas

Project Overview - Tailings

elementos.com.au

Low Capex

JORC Resource[#]

3,850kt

at 0.30% Sn 0.13% Cu
Indicated Mineral Resource

**Short lead time to
production**

Next steps are
Environmental Approval
and further
Metallurgical Test work

Development
2015

Actively pursuing strategic
partner, off-take and
JV opportunities

**Positive
Environmental
Impact**



Project Overview - Underground Mining

elementos.com.au

JORC Resource[#]

2,442kt

at 0.56% Sn, 0.19% Cu
Inferred mineral resource
(0.35% cutoff)

JORC Resource[#]

5,002 kt

at 0.69% Sn, 0.28% Cu
Indicated mineral resource
(0.35% cutoff)

**Mine Infrastructure
in place – Low CAPEX**

To be dewatered and
refurbished

**Known Mining and
Mineral Processing
Conditions**

based on historical operation

Development
2017

Actively pursuing strategic
partner, off-take and
JV opportunities

**Tin & Copper
Exploration Potential***

Resources open along strike
and at depth



ASX Release 5 March 2014 – Cleveland JORC Resources Significantly Expanded

* ASX Release 2 April 2014 Cleveland Tin and Copper Exploration Target Defined

Pathway to Project

elementos.com.au

VALUE PROPOSITION



* Cleveland Tailings Project

Exploration Potential

elementos.com.au

Every project needs **BLUE SKY**

Cleveland Tungsten Project

Large scale porphyry
tungsten deposit

Suited to low cost bulk
mining techniques

Simple metallurgy



Project Overview - Tungsten

elementos.com.au

**Large Porphyry
Resource**

JORC Resource[#]

3,980 kt

At 0.30% WO₃
Inferred Mineral Resource
(0.2% WO₃ cutoff)

**Undeveloped
Exploration
Potential**

**Resource
Accessible**

from existing decline after
dewatering

Potential Development
2019

Reviewing historic data with a
view to a Scoping Study 2015

Best Intersection*
97.5m @ 0.33% WO₃



* ASX Release 29 October 2013 – Cleveland Tungsten Project Potential

ASX Release 18 April 2013 – Cleveland Tin, Copper and Tungsten JORC Resources

Capital Raising

elementos.com.au

Issue

Price

1 for 5 Rights Issue
126.7 million shares

1.2c

\$1,520,000

TOTAL

\$1,520,000

\$500,000 underwritten and firm commitments for over \$260,000

Use of Funds

1. **Environmental permitting** submissions
2. **Tailings Engineering Studies** to advance project financing
3. **Build core competencies** by employing addition staff

Sufficient cash for over **12** months

Capital Raising - Allocation

elementos.com.au

Expenditure

Budgeted

Stamp Duty plus Acquisition costs

\$100,000

Project Costs

\$500,000

Working Capital

\$824,000

Capital Raising Costs

\$96,000

TOTAL

\$1,520,000

Corporate – Snapshot

elementos.com.au

SHARES#

633 million
shares

CAPITALISATION#

Market Cap **\$12.6M**
@ 2.0c

SHAREHOLDERS

6% DIRECTORS

70% TOP 20

CASH

Post Rights
Issue Cash **\$1.7M**
(estimated based on full
take up)

As at 8th of July 2014



Paradigm Securities

Contact

Barry Dawes - 0416 189 090

Phone: 02 9222 9111

Level 3, 7 Bridge Street, Sydney NSW 2000 Australia
GPO Box 5263, Sydney NSW 2001 Australia

Director's & Management

elementos.com.au



Calvin Treacy
Managing Director



Corey Nolan
Director



Richard Seville
Director

Management:

Linda Scott (CFO & Company Secretary)
Dr Gustavo Delendatti (Geologist)

Key Consultants:

Mick McKeown (Mining One - Geologist)
Dr Mike Adams (Independent – Metallurgist)

JORC Mineral Resources Summary*

elementos.com.au

Cleveland Tin and Copper Tailings Mineral Resource 17 June 2014

0% Sn Cut-Off

Category	Tonnage	% Sn as Cassiterite	Tin Metal (tonnes)	% Cu	Copper Metal (tonnes)
Indicated	3,850,000	0.30	11,500	0.13	5,000
Total	3,850,000	0.30	11,500	0.13	5,000

Cleveland Tin and Copper Mineral Resource Estimate 4 March 2014

0.35% Sn Cut-Off

Category	Tonnage	% Sn	Tin Metal (tonnes)	% Cu	Copper Metal (tonnes)
Indicated	5,002,000	0.69	34,500	0.28	14,600
Inferred	2,442,000	0.56	13,900	0.19	4,600
Total	7,444,000	0.65	48,400	0.25	19,200

Cleveland Tungsten Mineral Resource Estimate 31 March 2013

0.2% WO₃ Cut-Off

Category	Tonnage	% WO ₃	Contained WO ₃ (tonnes)
Inferred	3,980,000	0.30	12,000
Total	3,980,000	0.30	12,000

Forward Looking Statements

This presentation may contain certain forward looking statements. Such statements are only predictions, based on certain assumptions and involve known and unknown risks, uncertainties and other factors, many of which are beyond Elementos Limited's control.

Actual events or results may differ materially from the events or results expected or implied in any forward looking statement.

The inclusion of such statements should not be regarded as a representation, warranty or prediction with respect to the accuracy of the underlying assumptions or that any forward looking statements will be or are likely to be fulfilled.

Elementos Limited undertakes no obligation to update any forward-looking statement to reflect events or circumstances after the date of this presentation (subject to securities exchange disclosure requirements).

The information in this presentation does not take into account the objectives, financial situation or particular needs of any person. Nothing contained in this presentation constitutes investment, legal, tax or other advice.

Competent Person Statement

The information in this report that relates to Mineral Resources, Exploration Results and Exploration Targets is based on information compiled by Mick McKeown of Mining One Consultants, a Competent Person who is a Fellow of the Australasian Institute of Mining and Metallurgy. Mick McKeown is a full-time employee of Mining One Pty Ltd, a mining consultancy which has been paid at usual commercial rates for the work which has been completed for Elementos Limited.

Mick McKeown has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves' Mick McKeown consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

*** Subsequent Public Reporting**

The information for the JORC Mineral Resource Summary is extracted from the reports entitled "Cleveland Tailings Resource Upgrade", "Cleveland JORC Resources Significantly Expanded" and "Cleveland Tin, Copper and Tungsten JORC Resource" created on 17 June 2014, 5 March 2014 and 18 April 2013 respectively and are available to view on www.asx.com.au. The company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcement and all material assumptions and technical parameters underpinning the estimates in the relevant market announcement continue to apply and have not materially changed. The company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcements.



... developing today for tomorrow's tin

Level 8
26 Wharf Street
Brisbane, QLD, Australia

Tel: +617 3221 7770
Fax: +617 3221 7773

ASX: **ELT**

For further enquiries please contact:
Calvin Treacy – Managing Director
email: admin@elementos.com.au

www.elementos.com.au