

MARKET RELEASE

15 July 2014

360 Capital Industrial Fund

TRADING HALT

The securities of 360 Capital Industrial Fund (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Thursday 17 July 2014 or when the announcement is released to the market.

Security Code: TIX

Simon Daniels
Senior Adviser, Listings (Sydney)

Facsimile



360 Capital Investment Management Limited ABN 38 133 363 185 Level 8 56 Pitt Street Sydney NSW 2000

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To:	Simon Daniels	Fax#: 1300 135 638
From:	Tony Pitt – 360 Capital	Date: 15 July 2014
Subject:	Trading Halt Request – ASX: TIX	Pages: 2 (Incl. cover sheet)

☐ Urgent action required

Dear Sir,

Please find attached a request for a trading halt pending an announcement to be made by the 360 Capital Industrial Fund (ASX: TIX).

Yours Sincerely

360 Capital Management Investment Limited as responsible entity for 360 Capital Industrial Fund

Tony Pitt – Managing Director

15 July 2014

Mr Simon Daniels
Adviser, Listings (Sydney)
ASX Compliance
20 Bridge Street
SYDNEY NSW 2000

BY EMAIL: simon.daniels@asx.com.au

Dear Simon

360 Capital Group

360 Capital Investment Management Limited ABN 38 133 363 185 Level 8 56 Pitt Street Sydney NSW 2000

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Phone: (02) 8405 8860 Fax: (02) 9238 0354

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360 CAPITAL INDUSTRIAL FUND (ASX:TIX) REQUEST TRADING HALT

Pursuant to ASX Listing Rule 17.1, 360 Capital Management Investment Limited as responsible entity for 360 Capital Industrial Fund (ASX:TIX) (360 Capital) requests a trading halt on its units from the commencement of trading on Tuesday, 15 July 2014 until the commencement of trading on Thursday, 17 July 2014.

The trading halt is requested pending an announcement to be made by 360 Capital to the market in connection with a proposed capital raising and acquisition of two industrial assets.

In accordance with ASX Listing Rule 17.1, 360 Capital provides the following information:

- 1. **Reason for trading halt** to ensure that trading of units takes place in an informed market and to allow the capital raising to take place in an orderly fashion.
- 2. Termination of trading halt 360 Capital anticipates that the trading halt will cease upon the earlier of:
 - a. the announcement by 360 Capital to the market concerning the outcome of the capital raising having been made; and
 - b. the commencement of normal trading on Thursday, 17 July 2014.
- 3. **Duration of the trading halt** 360 Capital expects to make the announcement to the market concerning the outcome of the capital raising before the commencement of trading on Thursday, 17 July 2014.
- 4. No reason 360 Capital is not aware of any reason why the trading halt should not be granted.
- 5. **Further information** 360 Capital knows of no other information necessary to inform the market about the trading halt.

Yours sincerely,

360 Capital Management Investment Limited as responsible entity for 360 Capital Industrial Fund

Tony Pitt – Managing Director

360 Capital Group Level 8, 56 Pitt Street, Sydney, NSW, 2000