



15th July, 2014

Australian Securities Exchange
20 Bridge Street
SYDNEY NSW 2000

**Heron Resources Ltd Release
TriAusMin Merger – TSX Listing Approval Update**

TriAusMin Limited (ASX: TRO, TSX: TOR) is pleased to release a copy of the announcement made by Heron Resources Ltd (ASX: HRR) in relation to receipt by the company of conditional TSX Listing Approval.

On behalf of TriAusMin Limited

A handwritten signature in black ink, appearing to read 'Simon Smith'.

Simon Smith
Company Secretary

About TriAusMin

TriAusMin is engaged in the exploration and development of base and precious metal deposits in the Lachlan Fold Belt of New South Wales, Australia. TriAusMin's projects include the Woodlawn Project, the Lewis Ponds Project located near Orange, 200km west of Sydney, as well as a number of other quality exploration properties in the Lachlan Fold Belt.

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Heron Resources Limited

ASX Release

14 July 2014

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TriAusMin Merger – TSX Listing Approval Update

Heron Resources Limited (ASX: HRR) (the "Company") is very pleased to advise that The Toronto Stock Exchange ("TSX") has confirmed conditional approval for the listing of the ordinary shares of the Company on the TSX.

The approval is conditional upon the completion of the Scheme of Arrangement ("Scheme") between TriAusMin Limited (ASX:TRO/TSX:TOR) and the Company, and on meeting other customary requirements including shareholder spread and compliance documentation.

Notwithstanding the conditional approval, the new Heron shares will be issued to TriAusMin shareholders, and the TSX listing completed, following shareholder approval of the Scheme on 28 July 2014 and the Second Court hearing on or around 4 August 2014. Subject to the successful completion of the Scheme, it is anticipated that the new Heron Shares will commence trading on both the ASX and the TSX on or around 20 August 2014.

Ian Buchhorn

Managing Director