Tel: +61 2 9019 2800 **Fax:** +61 2 8214 5869

ABN: 50 103 827 836

Tuesday, 15 July 14

ASX Market Announcements Office Australian Securities Exchange Exchange Centre 20 Bridge Street SYDNEY NSW 2000

Dear Sir / Madam

DESPATCH OF HOLDING STATEMENTS, DISTRIBUTION SCHEDULE AND STATEMENT OF TOP 20 HOLDERS

3P Learning Limited ("**3P**") confirms that all Holding Statements have now been despatched to 3P shareholders.

In addition, 3P now advises of the final Distribution Schedule and Statement of Top 20 Holders, both of which are attached.

Yours faithfully

Jonathan Kenny

Company Secretary

3P Learning Limited

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Distribution Schedule

Category	Shareholders	Securities	% of issued capital
1 to 1000	82	33,400	0.03
1,001 to 5,000	39	104,623	0.08
5,001 to 10,000	61	512,892	0.38
10,001 and 100,000	174	5,379,420	3.99
100,001 and over	66	128,784,325	95.53
Total	422	134,814,660	100.00

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Statement of Top 20 Holders

No.	Shareholder	Shares	% of Shares
1	JP MORGAN NOMINEES AUSTRALIA LIMITED	22,801,583	16.91%
2	NATIONAL NOMINEES LIMITED	20,497,950	15.20%
3	CITICORP NOMINEES PTY LIMITED	16,240,632	12.05%
4	PASCAL EDUCATIONAL SERVICES PTY LTD	13,695,000	10.16%
5	UBS NOMINEES PTY LTD	5,745,800	4.26%
6	RBC INVESTOR SERVICES AUSTRALIA NOMINEES PTY LIMITED <bkcust a="" c=""></bkcust>	4,954,000	3.67%
7	RBC INVESTOR SERVICES AUSTRALIA NOMINEES PTY LIMITED <pi a="" c="" pooled=""></pi>	4,939,264	3.66%
8	BNP PARIBAS NOMS PTY LTD <drp></drp>	4,273,755	3.17%
9	BRISPOT NOMINEES PTY LTD <house 1="" a="" c="" head="" no="" nominee=""></house>	3,840,738	2.85%
10	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED	3,696,441	2.74%
11	TIMOTHY POWER	3,036,472	2.25%
12	CITICORP NOMINEES PTY LIMITED <colonial a="" c="" first="" inv="" state=""></colonial>	2,500,828	1.86%
13	KATHERINE PIKE	2,381,376	1.77%
14	PAN AUSTRALIAN NOMINEES PTY LIMITED	2,000,000	1.48%
15	BUTTONWOOD NOMINEES PTY LTD	1,800,000	1.34%
16	BOND STREET CUSTODIANS LIMITED <macq a="" c="" conv="" fund="" high=""></macq>	1,460,531	1.08%
17	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED <nt-comnwlth a="" c="" corp="" super=""></nt-comnwlth>	1,206,549	0.89%
18	ABN AMRO CLEARING SYDNEY NOMINEES PTY LTD <custodian a="" c=""></custodian>	916,642	0.68%
19	BOND STREET CUSTODIANS LIMITED <macq capital="" events="" fund=""></macq>	902,103	0.67%
20	MERRILL LYNCH (AUSTRALIA) NOMINEES PTY LIMITED	860,000	0.64%
Top 2	Top 20 holders of Shares		87.34%
Balance of Shares		17,064,996	12.66%
Total	otal Shares on issue 134,814,660 100%		100%
		1	