



Developing the World Class Taronga Tin Project

Noosa Mining Conference

17th & 18th July 2014



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Competent Persons Statement

The information in this presentation that relates to Exploration Results is based on information compiled by Mr Nicholas Mather B.Sc (Hons) Geol., who is a Member of The Australian Institute of Mining and Metallurgy. Mr Mather is employed by Samuel Capital Pty Ltd, which provides certain consultancy services including the provision of Mr Mather as a Director of Aus Tin Mining. Mr Mather has more than five years experience which is relevant to the style of mineralisation and type of deposit being reported and to the activity, which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Minerals Resources and Ore Reserves' (the JORC Code). This public report is issued with the prior written consent of the Competent Person(s) as to the form and context in which it appears.

The information in this Announcement that relates to Mineral Resources is based on information extracted from the report entitled "Maiden JORC Resource Estimated for the Taronga Tin Project" created on 26th August 2013 and is available to view on www.austinmining.com.au. Aus Tin Mining confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcement.

In the information in this Announcement that relates to Ore Reserves is based on information extracted from the report entitled "Pre-Feasibility Advances the Taronga Tin Project" created on 7th April 2014 and is available to view on www.austinmining.com.au. Aus Tin Mining confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcement.

Reasons to Invest in Aus Tin Mining (ANW)

- ✓ Right Commodity - Concerns over critical material supply for tin expected to drive price to all time high over next 5 years
- ✓ World Class Asset - 100% ownership of the Taronga Tin Project, an undeveloped tin asset close to existing infrastructure with a recently completed Pre-Feasibility Study
- ✓ Enormous Upside - Significant potential to expand production at Taronga Tin Project and a highly prospective tenement package with advanced exploration targets
- ✓ Experienced Board & Management - established track record in project development and financing
- ✓ Great Value - Current market capitalisation of \$3.4M well below the \$100M independent valuation of Taronga and trading at discount to peers

Corporate Overview

Capital Structure

ASX Ticker	ANW
Share Price (as @ 16/6/14)	\$0.005
Shares on issue	671,134,834
Options (various)	77,731,115
Market Capitalisation	\$3.40m

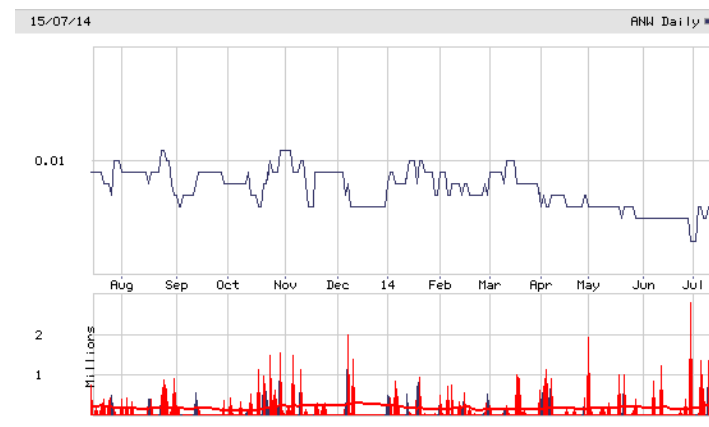
Directors and Management

Brian Moller	Chairman
Nick Mather	Non-Executive Director
John Bovard	Non-Executive Director
Richard Willson	Non-Executive Director
Peter Williams	Chief Executive Officer

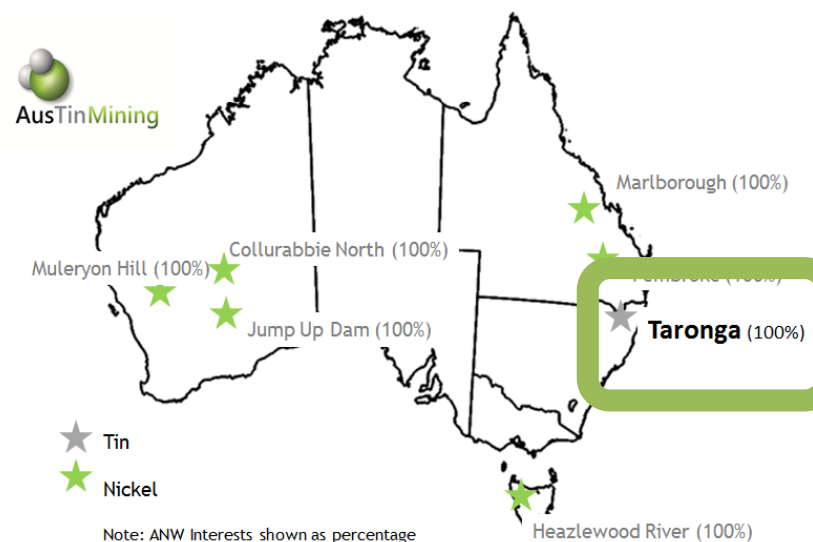
Major Shareholders

Tenstar Trading Limited	15.9%
DGR Global Ltd	12.5%
YTC Resources Ltd	10.2%
Samuel Holdings	7.7%
<u>Top 20</u>	<u>68.4%</u>

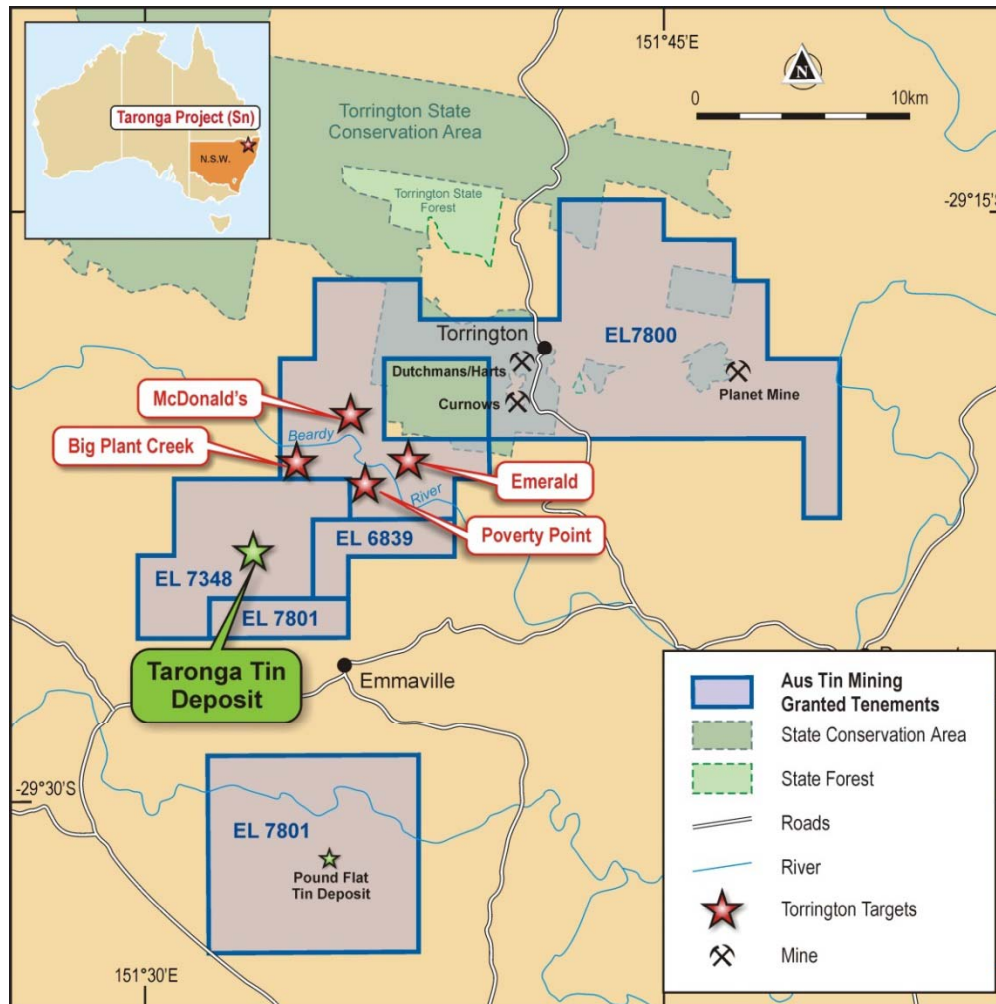
1 Year Share Price History (etrade)



Key Projects



ANW's highly prospective package of tin exploration tenements



- Proven Field - Over 88,000t of tin produced from the region
- Prospective Region - over 500 known mineral occurrences
- Excellent Pedigree - former owners include:
 - BHP (Taronga & Torrington)
 - Newmont (Taronga)
 - MIM (Torrington)
 - North Broken Hill (Torrington)

Mining first commenced at Emmaville in 1870s

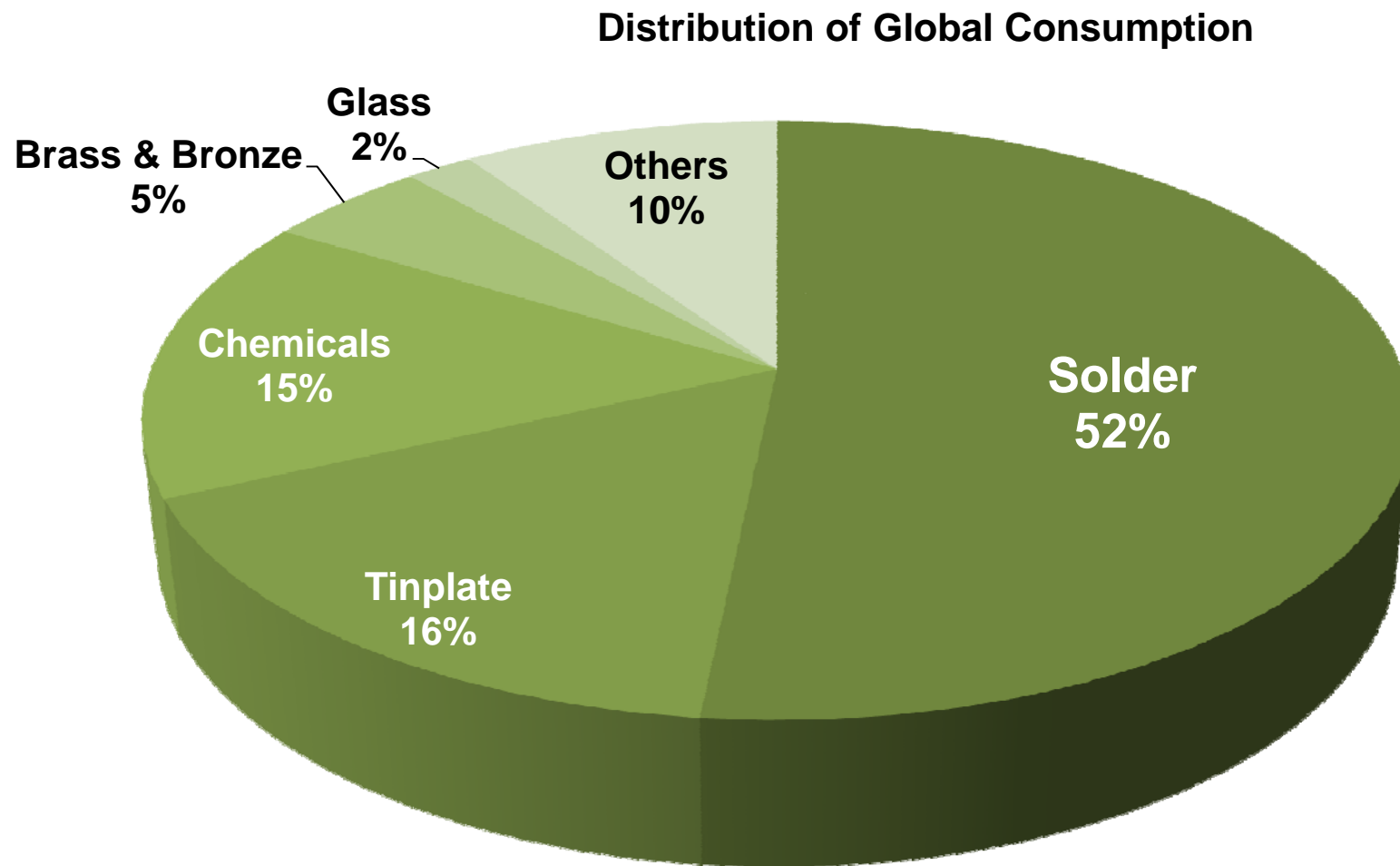


Emmaville Tin Mine - Tent Hill Mine. Image from State Library of NSW

A town still very proud of its mining heritage

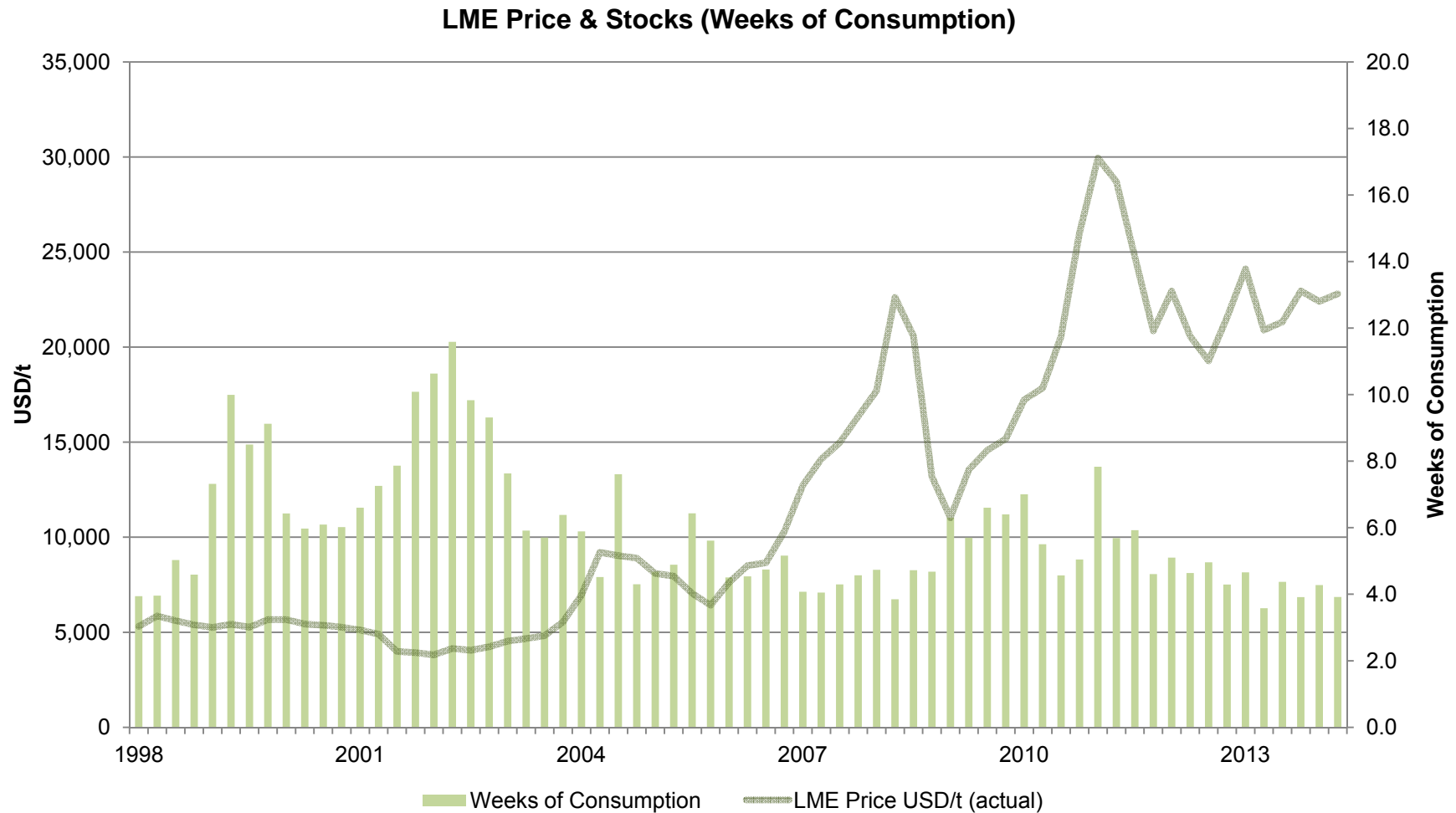


Tin is the Right Commodity - everyone wants electronic products



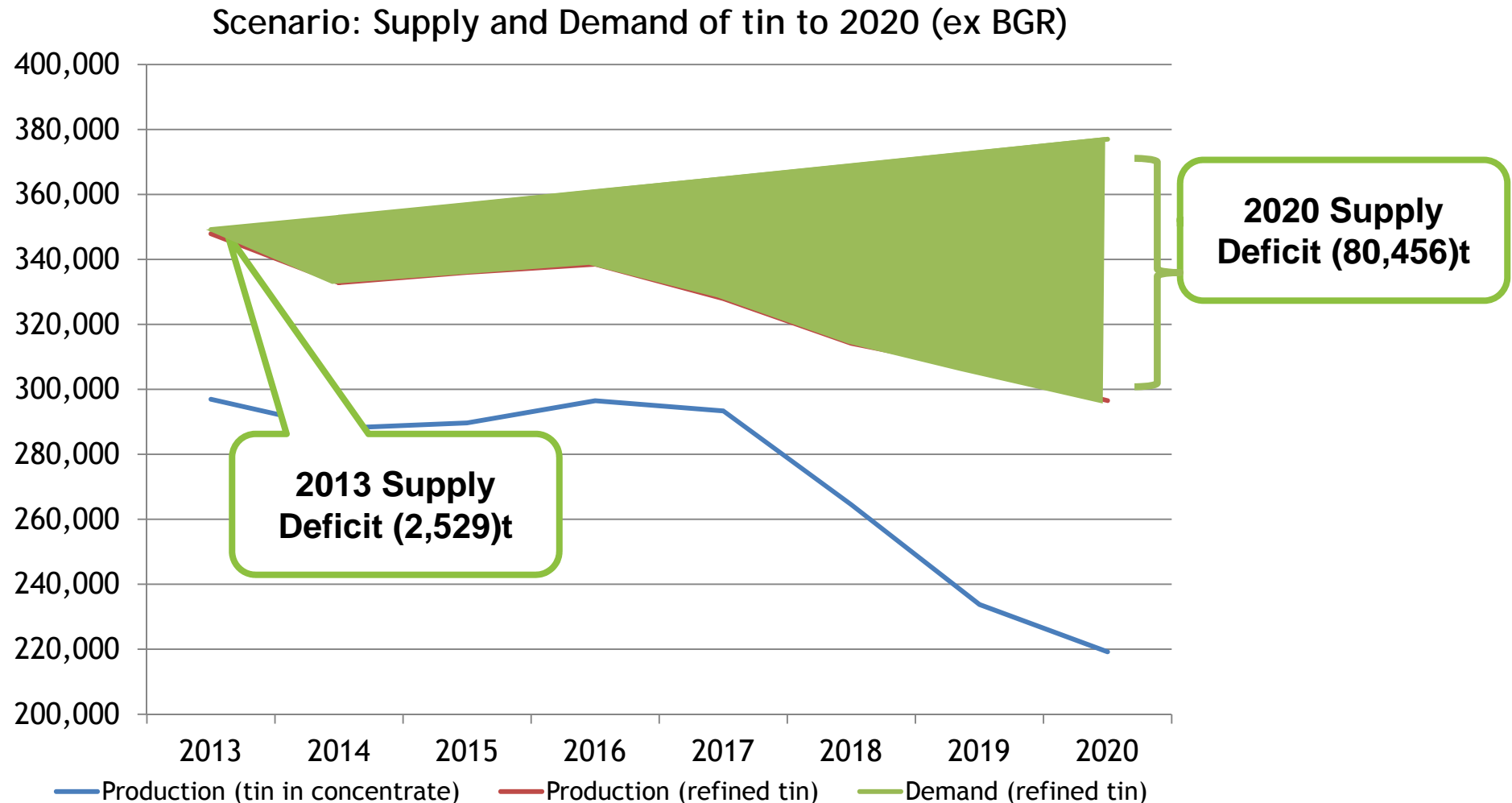
Source: ITRI

Tin price strengthening underpinned by a reduction in stock levels...



Source: Metals Bulletin

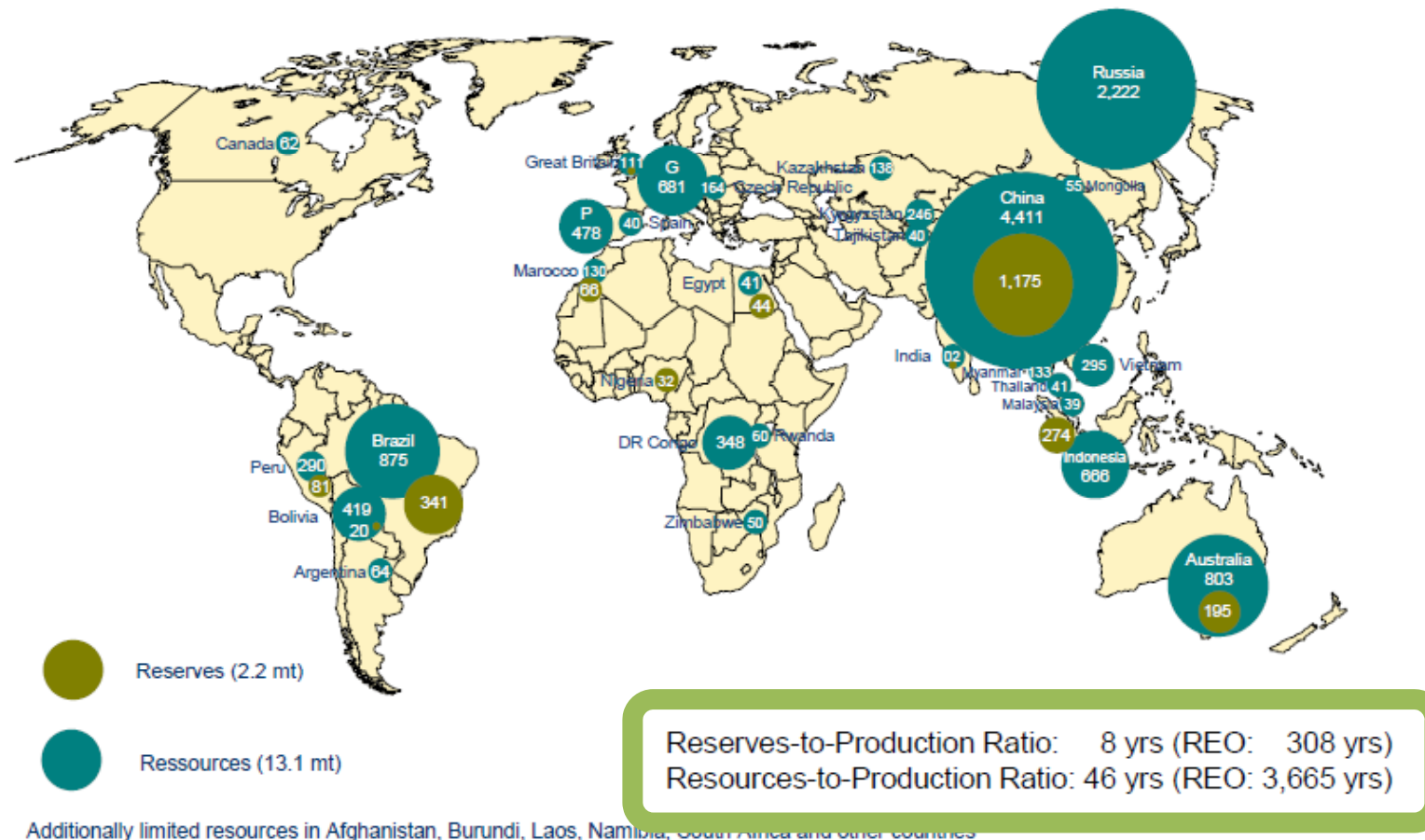
... and tin price expected to further increase based on growing supply deficit...



Source: BGR "Tin Demand and Supply to 2020", May 2014

.... and critically low global tin reserves

Reserves and resources (kt tin-in-concentrate)



Taronga Tin Project - A world class asset

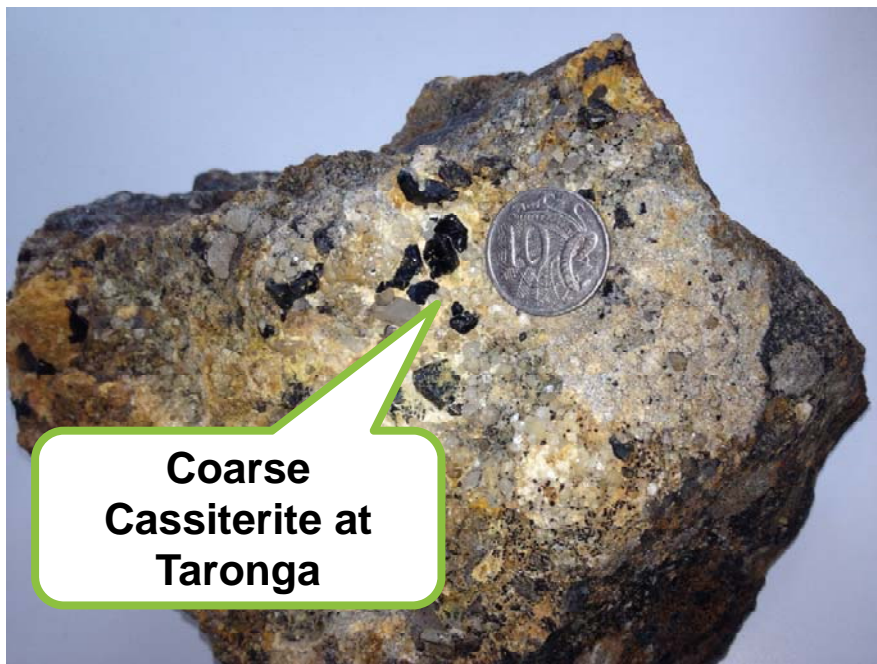
- Ranked 15th of undeveloped global tin projects by contained tin¹
- Pre-Feasibility Study (PFS) published 7th April 2014
 - Meets JORC 2012 criteria
 - Probable Ore Reserve 35,600t contained tin
 - LOM of over 9 years
 - Open cut mining with low strip ratio 1.35x
 - Conventional processing using gravity spirals for majority of tin recovery
 - LOM average 2,815tpa of tin in concentrate
 - Capital Costs A\$87.8M
 - Operating Costs A\$16,553/t recovered tin²
 - LOM revenue A\$705M³

¹ Data ex BGR May 2014 based on contained tin in resource

² C1 Cash Operating Costs for Years 1 to 4. LOM C1 Cash Operating Costs A\$17,935/t recovered tin

³ Based on tin price of US\$25,000/t and A\$:US\$ 0.9

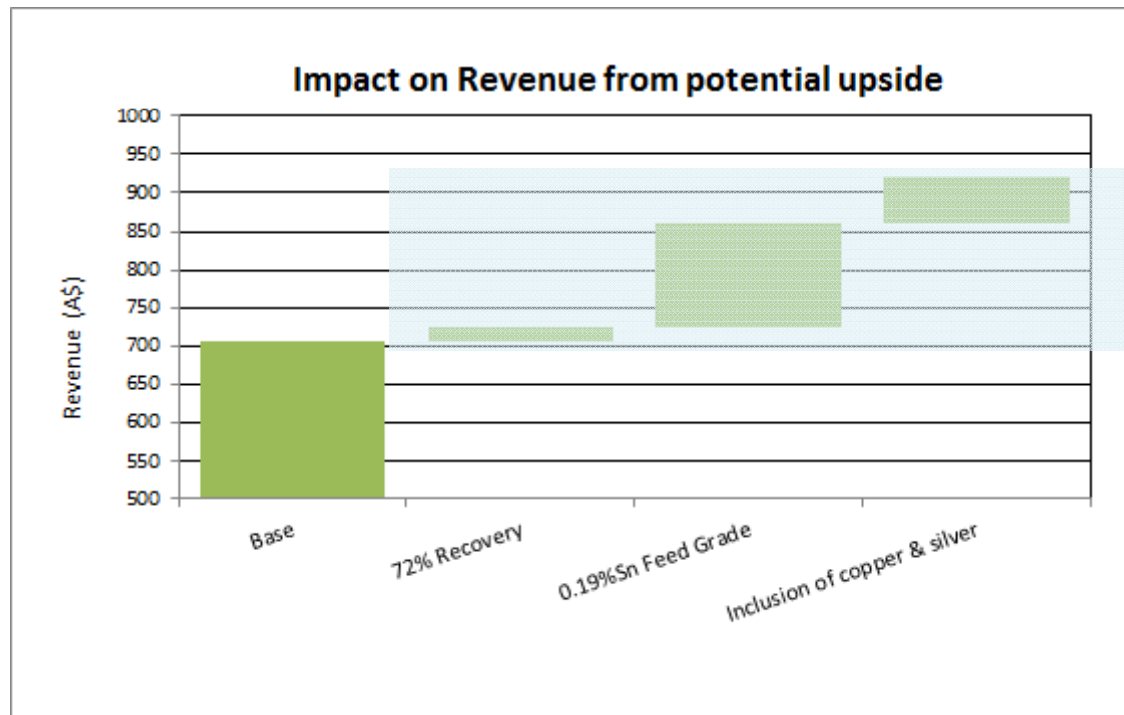
Tin mineralisation can be complex - fortunately Taronga ore is simple



- Benefits of Coarse grained Cassiterite at Taronga
 - High recoveries (+70%)
 - Higher concentrate grade (up to 73%Sn)
 - Lower grinding costs (primary grind 750µm)
 - Amenability to pre-concentration (rejects 60% of ore before grinding, increasing concentrator feed grade to 0.46%Sn)

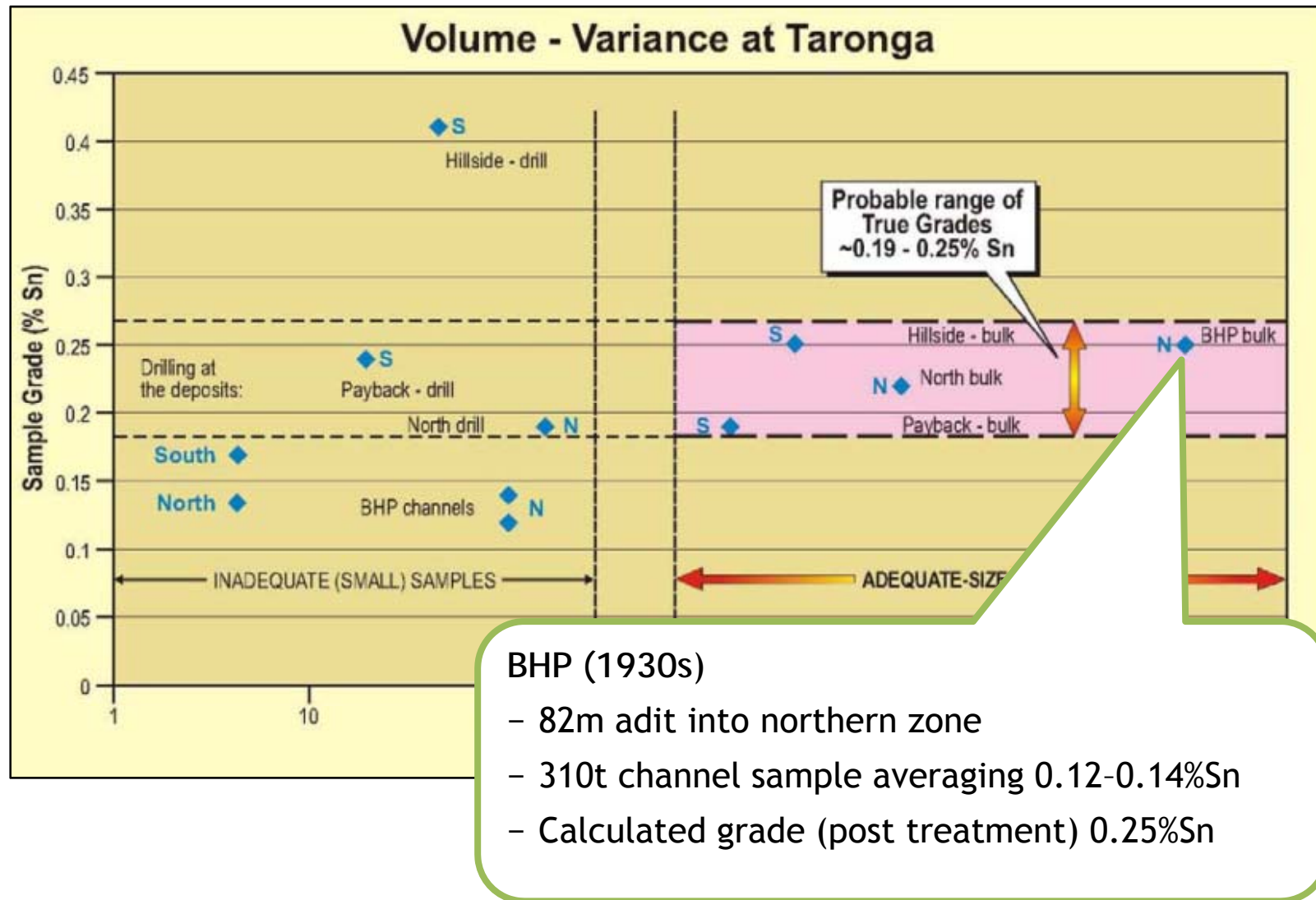
PFS identified a number of areas of potential upside

- Increased plant feed grade (increasing sample volumes yield increased grades)
- Increased tin recovery (improved recovery of tin by gravity and flotation)
- Recovery of copper & silver as by-product credits (encouraging initial metallurgical results)



Targeted revenue increase of 30%

Potential for grade upside is significant



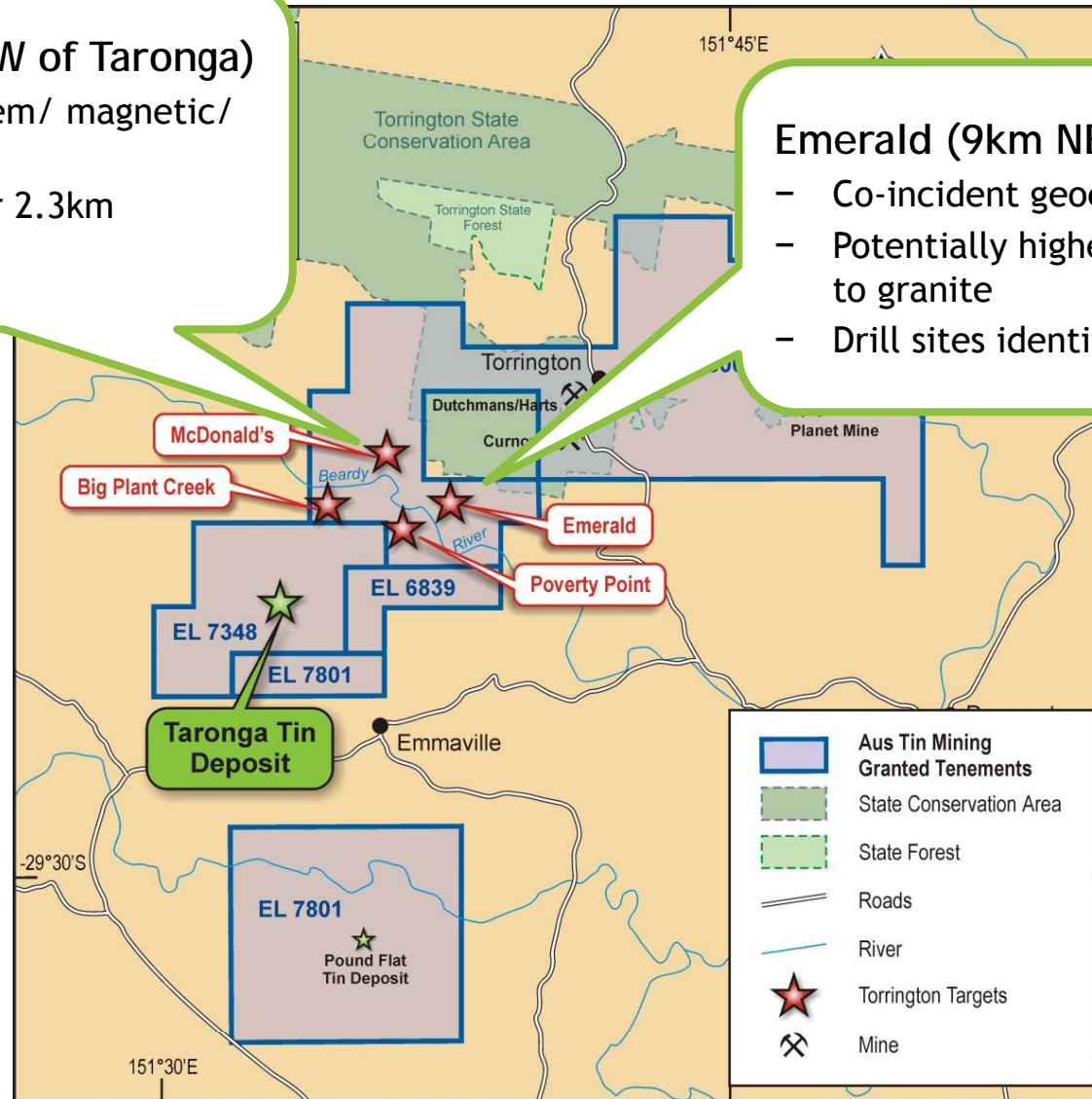
Potential to extend the Life of Mine with targets analogous to Taronga

McDonalds (6km NW of Taronga)

- Co-incident geochem/ magnetic/ geophysics
- Mineralisation over 2.3km
- Drill Ready

Emerald (9km NE of Taronga)

- Co-incident geochem/ geophysics
- Potentially higher grade as closer to granite
- Drill sites identified

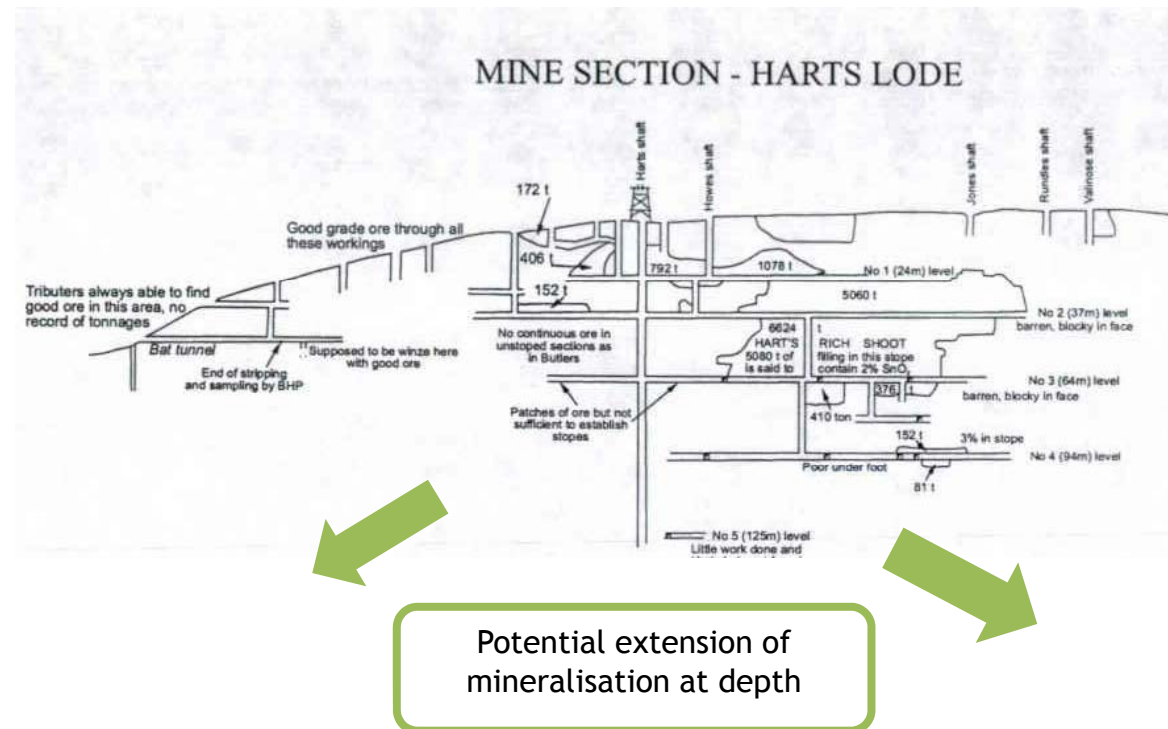


Potential to supplement the Life of Mine with high grade targets

- Numerous historic high grade mines within ANW tenements
- Very likely too small to justify a stand-alone processing plant but could be treated as supplementary feed at Taronga

Example: Dutchman's & Harts

- Mined between 1875 and 1959)
- Historic production estimated at 65,900t at recovered 3.8%Sn¹
- 17km NE of Taronga
- Last evaluated in 1960's by BHP / MIM & NBH evaluated
- Potential extension along strike (currently 500m) & at depth

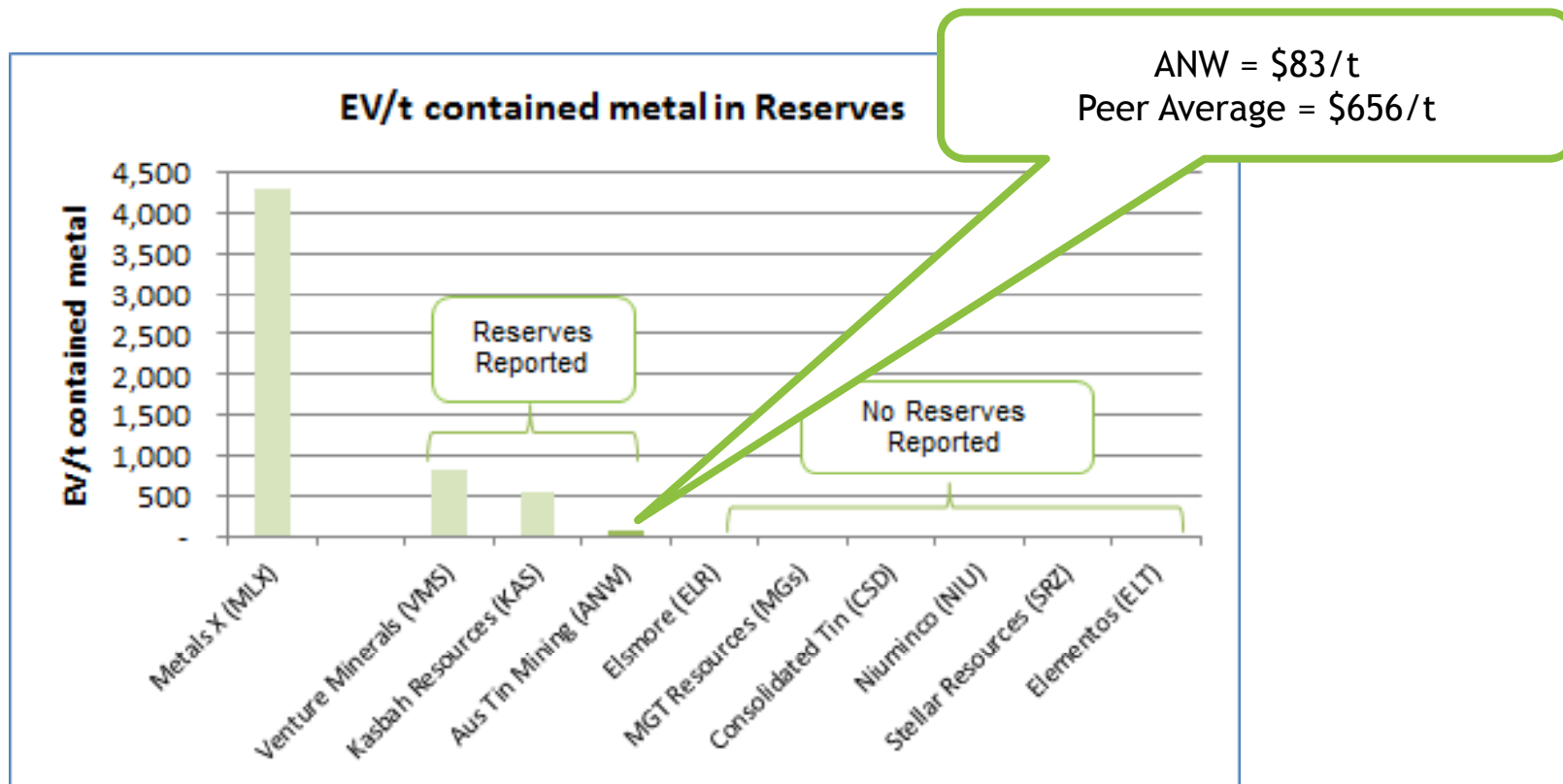


¹ Source: North Broken Hill GS 1967/282

Source: Geological Survey of New South Wales (GS 1998/125) based on mine plans prepared by BHP

ANW presents a clear value proposition

- Current market capitalisation of \$3.4M
- Taronga Tin Project independently valued at \$100M¹
- Trading at discount to peers²



¹ Independent Valuation of Taronga Tin Project prepared by MineInvest Pty Ltd and full report available at www.austinmining.com.au

² Peer multiple based on closing price on 16/7/14 for KAS, VMS

The merits of Aus Tin Mining and the Taronga Tin Project

- ✓ Tin price is well positioned to strengthen given the anticipated supply deficit
- ✓ PFS advances the Project with delivery of JORC 2012 Ore Reserves
- ✓ Enormous upside with significant exploration potential
- ✓ Necessary experience with Board & Management to deliver value
- ✓ Represents tremendous value

Please see Peter Williams (CEO) at Booth 32 for more information