



360 Capital Investment Management Limited
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17 July 2014

Mr Simon Daniels
Adviser, Listings (Sydney)
ASX Compliance
20 Bridge Street
SYDNEY NSW 2000

BY EMAIL: simon.daniels@asx.com.au

Dear Simon

360 CAPITAL INDUSTRIAL FUND (ASX:TIX) REQUEST VOLUNTARY SUSPENSION

360 Capital Management Investment Limited as responsible entity for 360 Capital Industrial Fund (ASX:TIX) (**360 Capital**) requests a voluntary suspension of trading in its units from the commencement of trading on Thursday, 17 July 2014 until the commencement of trading on Friday, 18 July 2014 on account of ASX procedural requirements. Trading will resume again on Friday, 18 July 2014 on an ex-entitlement basis. The issued timetable is otherwise unaltered.

360 Capital is not aware of any reason why the voluntary suspension should not be granted.

Yours sincerely,

**360 Capital Management Investment Limited as responsible entity for
360 Capital Industrial Fund**

A handwritten signature in black ink, appearing to read "Tony Pitt".

Tony Pitt – Managing Director