

360 Capital Industrial Fund

17 July 2014

Amended timetable

Please see attached amended timetable in relation to the 360 Capital Industrial Fund ('Fund' or ASX code: 'TIX') capital raise.

For more information, please contact:

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About 360 Capital Industrial Fund (ASX code TIX)

360 Capital Industrial Fund is an ASX-listed Fund focused on passive rent collecting from warehouse and logistics properties in Australia in the \$10.0 million plus range. The Fund has strong, defensive, income-focused investment fundamentals via a diversified \$358.8 million portfolio of eighteen quality assets, a weighted average lease expiry of 5.3 years, occupancy of 96.1%, appropriate gearing of 43.3%, distributions tax deferred at approximately 40% to 50% and a forecast FY15 distribution of 19.20cpu. TIX is externally managed by 360 Capital, a leading ASX-listed real estate investor and fund manager that operates under a transparent fee structure and is the largest unitholder in the Fund to ensure ongoing alignment of interests with Unitholders.

About 360 Capital Group (ASX code TGP)

360 Capital is an ASX-listed, property investment and funds management group concentrating on strategic investment and active investment management of property assets. The company actively invests in direct property assets, property securities and various corporate real estate acquisitions within Australian real estate markets on a private equity basis. The Group's 22 full time staff have significant property, funds and investment management experience. 360 Capital manages nine investment vehicles holding assets valued at approximately \$1.0 billion on behalf of almost 8,800 investors, has over \$90 million worth of co-investments across the 360 Capital platform and owns two direct assets valued at more than \$40 million.

360 Capital Industrial Fund

Appendix A - Timetable

These dates are indicative only and are subject to change. 360 Capital reserves the right to close one or more components of the Offer early or to extend or cancel the Offer without notice. If the date the Offer closes is varied, subsequent dates may also be varied accordingly.

Action	Business Day	Date
Enter trading halt	T (before market open)	Tuesday 15 July 2014
Announce Capital Raising and lodge Appendix 3B with ASX (in respect of the entire Capital Raising)	T (before market open)	Tuesday 15 July 2014
Placement and Institutional Entitlement Offer Open	T	Tuesday 15 July 2014
Placement and Institutional Entitlement Offer Close	T + 1	Wednesday 16 July 2014
Sign underwriting agreement, announce results of Placement and Institutional Entitlement Offer, lodge PDS with ASIC and ASX	T + 2 (before market open)	Thursday 17 July 2014
Trading resumes on an ex-entitlement basis	T + 3	Friday 18 July 2014
Record Date for Entitlement Offer	T + 3	Friday 18 July 2014 (7.00pm AEST)
PDS and Retail Entitlement Offer entitlement and acceptance forms dispatched Send letters to ineligible unitholders	T + 5	Tuesday 22 July 2014
Retail Entitlement Offer and Public Offer open	T + 5	Tuesday 22 July 2014
Retail Entitlement Offer early acceptances close	T + 8	Friday 25 July 2014
Settlement of Placement, Institutional Entitlement Offer and early Retail Entitlement Offer acceptances Updated Appendix 3B lodged (in respect of the Placement, the Institutional Entitlement Offer and the early Retail Entitlement Offer acceptances)	T + 9	Monday 28 July 2014
Placement, Institutional Entitlement Offer and Early Retail Entitlement Offer units allotted and normal trading commences. Lodgement of s 1012DA(5) cleansing notice in respect of units issued under the Placement and Institutional Entitlement Offer	T + 10	Tuesday 29 July 2014
Settlement of New Property Portfolio	T + 10	Tuesday 29 July 2014
Bank holiday	T + 21	Monday 4 August 2014
Last day to extend Retail Entitlement Offer close date (if required)	T + 22	Friday 15 August 2014
Retail Entitlement Offer final close and Public Offer close	T + 25	Wednesday 20 August 2014
Announce indicative results of Retail Entitlement Offer and Public Offer	T + 26	Thursday 21 August 2014
Announce outcome of Retail Entitlement Offer and Public Offer and shortfall notification to ASX	T + 28	Monday 25 August 2014
Settlement of Retail Entitlement Offer final close and Public Offer (including shortfall)	T + 29	Tuesday 26 August 2014
Issue of securities under Retail Entitlement Offer final close and Public Offer Lodge updated Appendix 3B (in respect of Retail Entitlement Offer and Public Offer)	T + 30	Wednesday 27 August 2014
Trading commences in units issued under the Retail Entitlement offer final close and Public Offer	T + 31	Thursday 28 August 2014
Dispatch of holding statements	T + 32	Friday 29 August 2014