

18 July 2014

## Sydney Airport Traffic Performance June 2014

Pax (‘000s) <sup>1</sup>	Monthly performance			Year to date performance		
	June-14	June-13	Growth (%)	YTD-14	YTD-13	Growth (%)
Domestic	1,949	1,930	+1.0%	12,189	12,047	+1.2%
International <sup>2</sup>	1,013	1,000	+1.3%	6,400	6,112	+4.7%
DOC <sup>3</sup>	4	4	+4.0%	23	37	-37.4%
Total	2,967	2,935	+1.1%	18,612	18,196	+2.3%

<sup>1</sup> Contains estimates with any adjustments to preliminary statistics to be included in the year to date results in future months.

<sup>2</sup> International excludes Domestic-On-Carriage.

<sup>3</sup> Domestic-On-Carriage.

CEO Kerrie Mather said, “Sydney Airport delivered solid growth in the first half of 2014 with international passengers up 4.7% and total passengers up 2.3%. The strong international result for the half was underpinned by robust Chinese New Year and Easter periods, in addition to a number of successful business, sporting and cultural events hosted by Sydney, for example the Ashes, Vivid and Rotary. International seat growth for the half was 2.9% versus the strong 4.7% passenger growth, demonstrating travel demand significantly outperforming market capacity growth. During 2014 we’ve served a record 18.6 million passengers.

“Malaysia (+22.5%), Hong Kong (+17.0%), China (+15.8%), India (+15.4%) and Singapore (+9.3%) were our strongest performing nationalities over the half, showing the continued benefit of strong demand from our Asian neighbours. We also achieved consistent growth from a variety of other nationalities including Australian outbound, UK, USA and French.

“International traffic during June was again driven by strong Chinese passenger growth (+13.1%). The Chinese nationality market also contributed the largest number of incremental passengers this month, followed by both the Malaysian and Indian markets. Load factors amongst Asian carriers this month improved, with notable increases from Cathay Pacific and Sichuan Airlines.

This positive Asian nationality growth was partially offset by the negative impact of cycling the British and Irish Lions rugby tour this time last year, which provided a significant increase in UK and Irish nationals visiting and departing Sydney during June and July 2013.”

### Key Points

- Total passenger traffic for June is estimated to have increased 1.1% on the pcp, with domestic traffic estimated to be up 1.0% on the pcp and international traffic (excluding domestic on-carriage) up 1.3% on the pcp.
- For international traffic, the major nationality markets that grew during June included Australia (+0.3%), Malaysia (+35.3%), India (+17.2%), China (+13.1%), Singapore (+12.5%), Japan (+9.2%), Indonesia (+3.8%), France (+3.4%) and USA (+2.3%). UK (-16.5%), Germany (-8.8%) and Korea (-8.7%) were the major nationality markets that declined over the month.

### Last 12 Months Traffic Data

('000s)	2013	2013	2013	2013	2013	2013	2014	2014	2014	2014	2014	2014	Total July 13 - June 14	Total July 12 - June 13	Growth %
	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	June			
Dom	2,183	2,117	2,088	2,274	2,147	2,183	2,125	1,898	2,116	2,080	2,021	1,949	25,181	24,898	+1.1%
Int	1,127	1,048	1,086	1,098	1,048	1,233	1,285	1,019	1,027	1,083	973	1,013	13,040	12,465	+4.6%
DOC	6	4	5	7	6	5	5	4	4	4	3	4	57	91	-37.9%
<b>Total</b>	<b>3,316</b>	<b>3,170</b>	<b>3,180</b>	<b>3,380</b>	<b>3,201</b>	<b>3,421</b>	<b>3,415</b>	<b>2,920</b>	<b>3,146</b>	<b>3,167</b>	<b>2,996</b>	<b>2,967</b>	<b>38,278</b>	<b>37,454</b>	<b>+2.2%</b>

All data is for arriving and departing passengers.  
 All data is taken from management accounts, is provisional and subject to revision.  
 All data has been rounded to the nearest thousand and in some instances the total may not be equal to the sum of the parts. Percentage changes have been calculated based on actual figures and not based on rounded balances.  
 Contains estimates with adjustments made to preliminary data in later months.

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