



MARKET RELEASE

18 July 2014

Global Value Fund Limited

PRE-QUOTATION DISCLOSURE

Global Value Fund Limited was admitted to the Official List of ASX Limited today, Friday 18 July 2014.

The following information is released as pre-quotation disclosure.

1. Appendix 1A and Information Form and Checklist
2. Replacement Prospectus
3. Constitution
4. Distribution schedule – shares and options
5. Top 20 holders list – shares and options
6. Securities trading policy
7. Updated pro forma statement of financial position based on the actual amount of funds raised
8. Option terms and conditions
9. Corporate governance statement
10. The full terms and conditions of the dividend reinvestment plan

Elvis Onyura

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