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**Allens < Linklaters**

**Date** 18 July 2014  
**Page** 1 of 5  
**From** Stuart McCulloch  
**To** Company Secretary, Australand Property Group  
**Fax** +61 9767 2900  
**Copy To** Market Announcements Office, ASX Limited  
**Fax** 1300 135 638

Confidential Fax

Fax enquiries ring +61 2 9230 4631

Dear Sir/Madam

# **Notification pursuant to Section 671B of the Corporations Act**

We act for Frasers Amethyst Pte. Ltd. (**FCL Bidder**) and Frasers Centrepoint Limited.

We refer to the off-market takeover bid by FCL Bidder to acquire all of the securities in Australand Property Group (**Australand**) (the **Offer**) and the institutional acceptance facility established by FCL Bidder (the **IAF**) on the terms set out in the Bidder's Statement dated 1 July 2014 (the **Bidder's Statement**).

We attach an ASIC Form 604 (Notice of change of interests of substantial holder) in relation to a change in relevant interests held by FCL Bidder as a result of acceptances of the Offer.

Since the previous ASIC Form 603 dated 2 July 2014, the aggregate (after deducting any withdrawals of acceptances or acceptance instructions) of:

- the number of Australand securities in respect of which FCL Bidder has received acceptance instructions under the IAF as at 7.30pm (Sydney time) yesterday (in the form of acceptance forms and/or directions to custodians to accept the Offer); and
  - the number of Australand securities in which FCL Bidder has a relevant interest,
- has changed from 0% to 1.20% of Australand securities on issue.

The following table shows separately and in aggregate the change in those two categories.

|                           | Number of Australand securities |                  | % of Australand securities |                |
|---------------------------|---------------------------------|------------------|----------------------------|----------------|
|                           | Previous notice                 | Current notice   | Previous notice            | Current notice |
| Securities subject to IAF | 0                               | 0                | 0%                         | 0%             |
| Relevant interest         | 0                               | 6,969,174        | 0%                         | 1.20%          |
| <b>Total</b>              | <b>0</b>                        | <b>6,969,174</b> | <b>0%</b>                  | <b>1.20%</b>   |

Our Ref SWMS:SWIS:120451825

swis A0129989363v1 120451825 18.7.2014

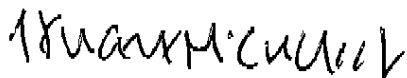
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Securities which are the subject of the IAF do not at this stage constitute formal acceptances of the Offer (and may be withdrawn). Accordingly, the Australand securities in which FCL Bidder has relevant interests (as set out in the table above and reported in the attached ASIC Form 604) do not include the Australand securities which are the subject of the IAF. Further details regarding the IAF including preconditions to the facility operator releasing the facility acceptances can be found in section 8 of the Bidder's Statement.

Yours faithfully



**Stuart McCulloch**

Partner

Allens

Stuart.McCulloch@allens.com.au

T +61 2 9230 4420

Attach

**Form 604**  
Corporations Act 2001  
Section 671B

**Notice of change of interests of substantial holder**

To Company Name/Scheme

AUSTRALAND PROPERTY GROUP

ACN/ARSN

Comprising Australand Holdings Limited (ABN 12 008 443 696), Australand Property Limited (ABN 90 105 462 137) as Responsible Entity of Australand Property Trust (ARSN 106 680 424) and Australand Investments Limited (ABN 12 086 673 092) as Responsible Entity of Australand Property Trust No.4 (ARSN 108 254 413) and Australand Property Trust No.5 (ARSN 108 254 771)

**1. Details of substantial holder (1)**

Name

Frasers Amethyst Pty. Ltd. (*FCL Bidder*), the entities referred to in **Part A of Annexure A** (and their related bodies corporate) and the individuals referred to in **Part B of Annexure A** (together, the *Frasers Related Entities*)

ACN/ARSN (if applicable)

Not applicable

There was a change in the interests of the substantial holder on

17 July 2014

The previous notice was given to the company on

2 July 2014

The previous notice was dated

2 July 2014

**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

| Class of securities (4) | Previous notice |                  | Present notice |                  |
|-------------------------|-----------------|------------------|----------------|------------------|
|                         | Person's votes  | Voting power (5) | Person's votes | Voting power (5) |
| Stapled Securities      | 0               | 0%               | 6,969,174      | 1.20%            |

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change | Person whose relevant interest changed | Nature of change (6)  | Consideration given in relation to change (7)                        | Class and number of securities affected | Person's votes affected |
|----------------|--|---|--|---|-------------------------|
| 17 July 2014   | Frasers Related Entities               | Acquisition of a relevant interest in Australand Stapled Securities arising from acceptances of FCL Bidder's offer dated 7 July 2014 (the <i>Offer</i> ) contained in the Bidder's Statement dated 1 July 2014. | \$4.48 cash per Stapled Security (subject to the terms of the Offer) | 6,969,174 Stapled Securities            | 6,969,174               |

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

| Holder of relevant interest | Registered holder of securities                         | Person entitled to be registered as holder (8)             | Nature of relevant interest (6)  | Class and number of securities | Person's votes |
|-----------------------------|---|--|--|--------------------------------|----------------|
| Frasers Related Entities    | Australand securityholders who have accepted the Offer. | Frasers Diamond Pty Ltd, subject to the terms of the Offer | Relevant interest under section 608(1) of the Corporations Act 2001 (Cth) as a result of acceptances of the Offer. The securities which are the subject of the Offer have not yet been transferred to the name of Frasers Diamond Pty Ltd. | 6,969,174 Stapled Securities   | 6,969,174      |

**5. Changes in association**

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and applicable | ACN/AR\$N (if | Nature of association |
|---------------------|---------------|-----------------------|
| Not applicable      |               | Not applicable        |

**6. Addresses**

The addresses of persons named in this form are as follows:

| Name                      | Address  |
|---------------------------|--|
| Fraser's Amethyst Pte Ltd | 438 Alexandra Road<br>#21-00 Alexandra Point<br>Singapore 119953 |

**Signature**

print name Mr Jerry Yang Chiang Lee

capacity Director  
Fraser's Amethyst Pte.  
Ltd.

sign here



Date 18 / 07 / 2014

**Annexure A**

This is Annexure A of 1 page referred to in Form 604 Notice of change of interests of substantial holder by Frasers Amethyst Pte. Ltd. and others.



Name: Mr Jerry Yang Chiang Lee  
Capacity: Director of Frasers Amethyst Pte. Ltd.  
Date: 18 JULY 2014

**Part A**

| Entity                                  | Address  |
|---|--|
| Frasers Centrepoint Limited             | 438 Alexandra Road, #21-00 Alexandra Point, Singapore 119958 |
| TCC Assets Limited                      | 438 Alexandra Road, #21-00 Alexandra Point, Singapore 119958 |
| InterBev Investment Limited             | 438 Alexandra Road, #21-00 Alexandra Point, Singapore 119958 |
| International Beverage Holdings Limited | 438 Alexandra Road, #21-00 Alexandra Point, Singapore 119958 |
| Thai Beverage Public Company Limited    | 438 Alexandra Road, #21-00 Alexandra Point, Singapore 119958 |

**Part B**

| Individual                       | Address  |
|----------------------------------|--|
| Mr Charoen Sirivadhanabhakdi     | 438 Alexandra Road, #21-00 Alexandra Point, Singapore 119958 |
| Khunying Wanna Sirivadhanabhakdi | 438 Alexandra Road, #21-00 Alexandra Point, Singapore 119958 |