

**What's this about?**

Effective date: 18/07/2014

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- ASX Trade     ASX 24
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- Trading     Clearing     Settlement
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- Operations     Technology     Market Data     Rules     Compliance     Risk     Other
- 

Title

Global Value Fund Limited – Admission and Commencement of Official Quotation

Description

Global Value Fund Limited (Company) was admitted to the official list of ASX Limited (ASX) on Friday 18 July 2014.

Official quotation of the Company's securities is expected to commence at 11:00am AEST on Monday 21 July 2014. The Company raised \$54,961,601 pursuant to the offer under its replacement prospectus dated 29 May 2014 (Prospectus) by the issue of 54,961,601 ordinary fully paid shares at an issue price of \$1.00 per share and 54,961,600 free attaching options each exercisable at \$1.00 expiring on 17 March 2016.

Quoted Securities:                    54,961,601 ordinary fully paid shares  
54,961,600 options exercisable at \$1.00 expiring 17 March 2016

ASX Code:                                GVF  
GVFO

Time:                                        11:00am AEST

Date:                                         Monday 21 July 2014

ASX Trade Abbreviation:            GLOBALVAL

ISIN:                                        AU000000GVF5 (shares)  
AU000000GVFO1 (options)

Home Branch:                            Sydney

Industry Classification:              0000 Not applicable

Registered Office:                      c/- Mertons Corporate Services Pty Ltd  
Level 7  
330 Collins Street  
Melbourne VIC 3000

Phone: (03) 8689 9997  
Website: [www.globalvaluefund.com.au](http://www.globalvaluefund.com.au)

Company Secretary:                    Mark Licciardo

Share Registry:                          Boardroom Pty Ltd  
Level 7, 207 Kent Street  
Sydney NSW 2000  
Phone: (02) 9290 9600

Balance Date:	30 June
CHESS:	Participating. The Company will also operate an issuer sponsored subregister.
Place of Incorporation:	Victoria
Dividend Policy:	See page 15 of the Company's Prospectus
Activities:	Listed investment company, investing in equities or closed-end funds listed on major global stock exchanges
ASX Restricted Securities:	None
Securities not quoted:	None

### What do I need to do and by when?

Please refer to the Company's Prospectus

### Need more information?

For further information, please refer to the Company's Prospectus or call the Offer Information Line on 1300 737 760 (within Australia) or +61 2 9290 9600 (outside Australia), between 8.30am and 5.00pm (Sydney time) Monday to Friday.

#### Issued by

Elvis Onyura

#### Contact Details

02 9227 0000

#### Disclaimer