

What's this about?

Effective date: 18/07/2014

- ASX Trade ASX 24
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- Trading Clearing Settlement
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- Operations Technology Market Data Rules Compliance Risk Other

Title

David Jones Limited (ASX Code: DJS) and Woolworths Holdings Limited – Scheme of Arrangement

Description

At a meeting held on 14 July 2014, shareholders of David Jones Limited (Company) voted in favour of the scheme of arrangement (Scheme) giving effect to the merger with Woolworths Holdings Limited. On 17 July 2014 the Supreme Court of New South Wales made orders approving the Scheme.

Under the Scheme, shareholders in the Company will receive A\$4.00 cash consideration for every share held in the Company on the record date as determined in accordance with the Scheme booklet dated 23 May 2014, as modified by supplementary disclosure released by the Company on 2 July 2014.

The following timetable applies to the Scheme:

14 July 2014	Scheme meeting
17 July 2014	Second Court Date to approve the Scheme
18 July 2014	Effective Date – Court orders approving the Scheme lodged with ASIC and ASX Shares in the Company are suspended from trading on ASX at the close of trading (ASX Code: DJS)
25 July 2014	Record Date for Scheme
1 August 2014	Implementation Date for the Scheme Scheme consideration sent to Company shareholders

What do I need to do and by when?

For further information please refer to the Company's recent announcements, including the Scheme booklet released to the market on 23 May 2014, as modified by supplementary disclosure released by the Company on 2 July 2014.

Need more information?

Issued by
Andy Weaver

Contact Details
(02) 9227 0517

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