

ASX Announcement

21 July 2014

Preliminary guidance for FY2015

Invigor Group Limited (ASX: IVO) ("Invigor") provides the following preliminary operating revenue and EBITDA guidance which reflects the forecast impact of recently completed and proposed investments, being:

- Completion of the acquisition of the balance (60 per cent) of Global Group Australia which was not previously owned on 1 July 2014;
- The proposed investment in My Verified ID Corp. on terms announced on 17 July 2014; and
- The proposed acquisition of Search Results Group on terms announced on 21 July 2014.

Invigor advises that it forecasts generating operating revenue for the second half of 2014 in the range of \$2.5m to \$3.0m¹. EBITDA for this period is forecast to be around break even¹.

Invigor expects to see operating revenue increase to approximately \$10.0m for FY2015^{1,2} with an EBITDA margin of approximately 25% (\$2.5m EBITDA¹) as the Global Group and Search Results businesses become fully integrated within Invigor.

For further information, please contact:

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About Invigor Group Limited

Invigor Group is a leading information technology and digital solutions company. It specialises in innovative business intelligence, big data solutions which are supported by strategic consulting, development and marketing services. Invigor delivers its products and services across a broad range of industries including: consumer electronics, automotive, financial and insurance, pharmaceuticals, apparel and homewares.

- 1 Forecasts are subject to completion of financial due diligence for the My Verified and Search Results transactions and assuming completion of both transactions occurring as presently expected.
- 2 Invigor has a financial year ending 31 December.