

MARKET RELEASE

21 July 2014

Raya Group Limited

TRADING HALT

The securities of Raya Group Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the commencement of normal trading on Wednesday, 23 July 2014 or when the announcement is released to the market.

Security Code: RYG

Lisa Banh Adviser, Listings Compliance



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21st July 2014

ASX Market Announcements ASX Securities Exchange Limited 20 Bridge Street Sydney NSW 2000

Attention Ms Lisa Banh

Request for Trading Holt

In accordance with Listing Rule 17.2 the Company requests a trading halt for all of its securities to commence at market open today pending an announcement regarding a capital raising and management appointment.

The trading halt is requested until the earlier of the release of the announcement or prior to the commencement of trading on Wednesday 23rd June 2014.

The Company is not aware of any reason why trading in its securities should not be temporarily halted.

Julie Halsted

Company Secretary