

PENTAGON
PROPERTY GROUP

Pentagon Capital Limited
ABN 72 106 719 699

GPO Box 5483
Sydney NSW 2001

Level 8, 56 Pitt Street
Sydney NSW 2000

Phone: (+61 2) 9238 0918
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To: Company Announcements Office

Company: ASX Limited

Fax: 1300 135 638

From: Alan Sutton

Date: 21 July 2014

Re: Lifestyle Bonds –Distributions – Pentagon Capital Limited

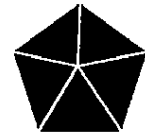
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Dear Sir/Madam,

Please find attached the distribution schedule in respect of Lifestyle Bonds issued by this company.

Regards,

Alan Sutton
Director

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21 July 2014

ASX Limited
Company Announcements Office
Exchange Centre
Level 4, 20 Bridge Street
SYDNEY NSW 2000

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Dear Sir or Madam,

Pentagon Capital Limited Lifestyle Bonds – Distribution Notice

We are pleased to provide the following details relating to distributions paid or payable on our following series of Pentagon Capital Limited Listed Lifestyle Bonds, for the month of July 2014.

ASX Code	Distribution Ex-Date	Distribution Record Date	Distribution Payable Date	Interest Amount per Bond \$	Principal Amount per Bond \$	Total Amount per Bond \$	Principal Balance \$
LSBHB	22/07/2014	24/07/2014	1/08/2014	1.44	81.89	83.33	165.22
LSBHF	22/07/2014	24/07/2014	1/08/2014	0.88	82.45	83.33	165.81

Yours faithfully

Alan Sutton
Director