

Teys Limited

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COMPANY ANNOUNCEMENT For Immediate Release

21 July 2014

Australian Securities Exchange Limited
20 Bridge Street
SYDNEY NSW 2000

Teys Limited (**TYS**) issued a circular to Shareholders, comprising a Notice of Meeting, Explanatory Memorandum and Independent Experts Report on 19 June 2014 in relation to a Meeting of Shareholders to be held on 21 July 2014.

As set out in the Notice of Meeting and accompanying documents **TYS** is proposing to implement a 1 for 72 consolidation of its share capital, with fractional entitlements rounded up, subject to **TYS** Shareholder approval at the Meeting of Shareholders that was obtained earlier today.

As the consolidation of share capital has now been approved by **TYS** Shareholders, it is proposed that the consolidation will be implemented in accordance with the following timetable:

EVENT	TIMING
General Meeting of Shareholders	Monday 21 July 2014
Last day for trading in pre-reorganised securities	Tuesday 22 July 2014
Trading in the reorganised securities on a deferred settlement basis	Wednesday 23 July 2014
Last day for entity to register transfers on a pre-reorganisation basis	Friday 25 July 2014
Despatch of new Holding Statements to TYS Shareholders	By Tuesday 29 July 2014

Please contact the Company should you require any further information.

Yours sincerely
Constantine Scrinis