


Form 604**Corporations Act 2001
Section 671B****Notice of change of interests of substantial holder**

To Company Name/Scheme	Collins Foods Limited					
ACN/ARSN	151 420 781					
1. Details of substantial holder(1)						
Name	Copulos Group					
ACN/ARSN (if applicable)						
There was a change in the interests of the substantial holder on	22/07/2014					
The previous notice was given to the company on	14/07/2014					
The previous notice was dated	11/07/2014					
2. Previous and present voting power						
The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:						
Class of securities (4)	Previous notice		Present notice			
	Person's votes	Voting power (5)	Person's votes	Voting power (5)		
Ordinary shares	14,888,681	16.01% based on 93,000,003 shares	15,920,000	17.11% based on 93,000,003 shares		
3. Changes in relevant interests						
Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give substantial holding notice to the company are as follows:-						
Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class and number of securities affected		Person's votes affected
18/07/2014 to 22/07/2014	HSBC Custody Nominees (Australia) Ltd as custodian for Citywest Corp Pty Ltd	On Market Acquisition	\$2,460,148	ORD	1,031,319	1,031,319

4. Present relevant interests					
Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:					
Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Copulos Group	Spacetime Pty Ltd	Spacetime Pty Ltd	Indirect	Ordinary shares	2,509,233
Copulos Group	HSBC Custody Nominees (Australia) Ltd as custodian for Citywest Corp Pty Ltd	Citywest Corp Pty Ltd	Indirect	Ordinary shares	13,410,767
5. Changes in association					
The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:					
	Name and ACN/ARSN (if applicable)	Nature of association			
6. Addresses					
The addresses of persons named in this form are:					
	Name	Address			
	Spacetime Pty Ltd	PO Box 1456, Shepparton, Victoria, 3632			
	Citywest Corp Pty Ltd	PO Box 1456, Shepparton, Victoria, 3632			
Signature					
print name	Stephen Copulos		capacity	Director	
sign here			Date	22/07/2014	