



SOVEREIGN GOLD
COMPANY LIMITED

Sovereign Gold Company Limited
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Latest News

www.sovereigngold.com.au

Directors / Officers

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Jacob Rebek

ASX Symbol: SOC

ASX Release

24 July 2014

Sovereign Gold Share Purchase Plan Closed

Applications for Sovereign Gold Company Limited's (**Sovereign Gold**) 2014 Share Purchase Plan (SPP) has closed.

We advise that the SPP is priced at **3.4 cents per share**.

This price has been determined in accordance with the Terms and Conditions of the SPP Offer as the lower of:

1. 4 cents; or
2. a 10% discount to the volume-weighted average price of Sovereign Gold Shares traded on the ASX over the 5 trading days up to and including the Closing Date (i.e. 17 July 2014 to 23 July 2014 inclusive), rounded down to the nearest one tenth of one cent.

It is expected that the New Shares will be issued on 30 July 2014, or as soon as possible after that date.

At this time, Sovereign Gold will apply for the New Shares issued under the SPP to be quoted on the ASX.

All New Shares issued under the SPP will rank equally with existing Sovereign Gold Shares from the date of issue, and carry the same voting rights, dividend rights and other entitlements as existing Sovereign Gold Shares.

The SPP applications will not be subject to scale back.

Any shortfall from the first \$1 million of the SPP Offer will be issued to the Underwriter or sub-underwriters nominated by the Underwriter from Sovereign Gold's 15% placement capacity under ASX Listing Rule 7.1, or as otherwise approved by the Sovereign Gold's shareholders.

For further information please contact:

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